

HOUSTON BUSINESS JOURNAL

**T H E
L I S T**

TOP 25 WEALTH MANAGEMENT FIRMS & PRACTICES

RANKED BY ASSETS PER LOCAL CLIENT

Practice Name Website	Address Phone	Assets Per Local Client	AUM for Houston Clients ¹	Local Clients	Investment Minimum	Top Local Executive	Associated Company ² Year Founded Locally
9 Investec Wealth Strategies investecwealth.com	4900 Woodway, #550 Houston, TX 77056 713-622-9111	\$2.63 million	\$326.5 million	124	\$1 million	John Goott, President/CEO	Independent firm 1984

INVESTEC WEALTH STRATEGIES

2016