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NEWS RELEASE

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Financial Times Names 15 SageView Advisers to Elite Retirement Ranking

IRVINE (September 27, 2018) – The Financial Times released its 2018 edition of the 401 Top Retirement Advisers today, naming 15 SageView advisers to the list. The ranking recognizes the top financial advisers who specialize in serving defined contribution (DC) retirement plans, such as 401(k) and 403(b) plans, across the U.S.

This is the fourth annual FT 401 list, produced independently by the *Financial Times* in collaboration with Ignites Research, a subsidiary of the FT that provides business intelligence on the asset management industry.

Financial advisers from across the U.S. applied for consideration, having met a set minimum of requirements. The applicants were then graded on six criteria: DC assets under management; DC plan growth rate; specialization in DC plans; years of experience; advanced industry credentials; and compliance record. There are no fees or other considerations required of advisers who apply for the FT 401.

The final FT 401 represents an impressive cohort of elite advisers: the “average” adviser in this year’s FT 401 has 20 years of experience advising DC plans and advises on $1.26 billion in DC plan assets.

The following SageView advisers were listed in the ranking: Rodney Balbuena; Benaiah Burnich, QPFC; Jon Chambers, QPFC; Michael Coelho, C(k)P, AIF; Nichole Labott, MBA, AIF; David Lum, AIFA, CIMA; James McCrary, Jeffrey Petrone, AIF, QPFC; Stephen Popper, AIF, QPFC; Chris Reagan, AIF, CIMA; Wayne Roth; Jonathan St. Clair, JD; Garrett Stinson; Edward Wagner, AIF; and Doug Webster, QPFC, AIFA.

“We are extremely pleased to have been included in the ranking for the third consecutive year. Having 15 individuals across 13 different offices on the list is both flattering and a testament to the caliber of experience and skill SageView advisers possess,” said Randy Long, Founder and Managing Principal of SageView Advisory Group.

The FT 401 Top Retirement Advisers ranking can be viewed here.

About SageView Advisory Group
SageView Advisory Group is an SEC Registered Investment Advisory firm (RIA) serving retirement plan sponsors and individuals throughout the United States since 1989. SageView advises on 401(k), 403(b), 457, defined benefit and deferred compensation plans, with over $88 billion in assets under management. SageView is headquartered in Irvine, California with 23 offices nationwide.

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