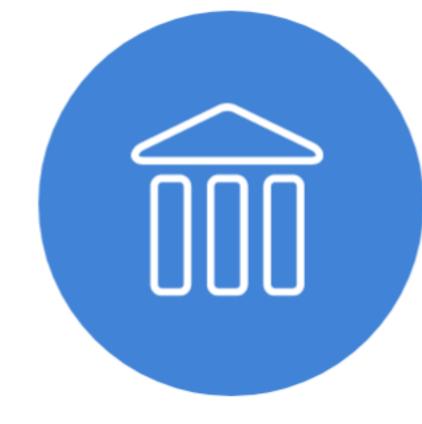
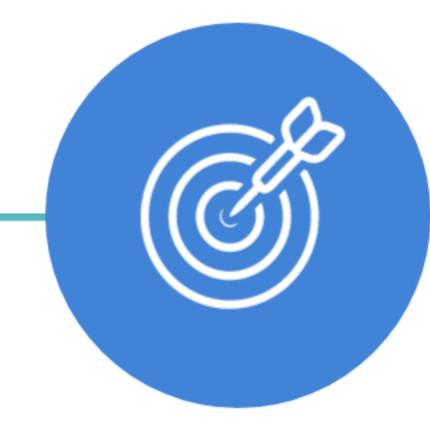


Ten Rules for Financial Success











#1

Know Your
Numbers
(Income,
Expenses, Assets
and Liabilities)

#2

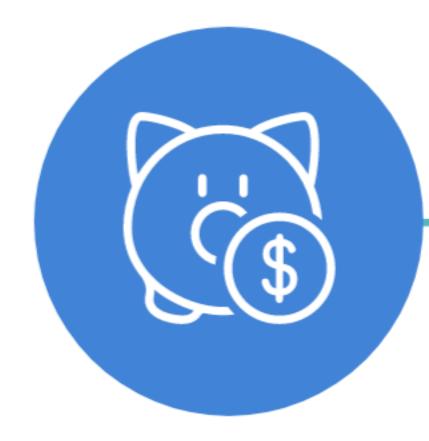
Set Financial
Goals: Short (5
years or less) Mid
(5-10years)
Long (10+)

#3

Have a dedicated liquid cash savings account of 6 months of savings

#4

Protect Your Greatest Asset; your Income and have a plan for a premature death



#5

Create Systematic
Savings Plans that is
aligned with your
risk tolerance and
your Short, Mid,
and Long Term
Goals

#6

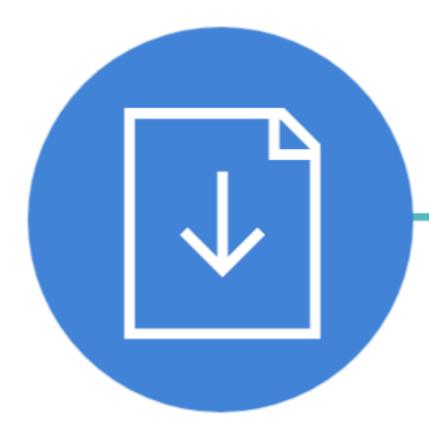
Use Debt as a tool such as an education loan to invest in yourself and not wasteful consumer spending

#7

Audit your subscriptions annually (Is it worth it for the amount you use it?)

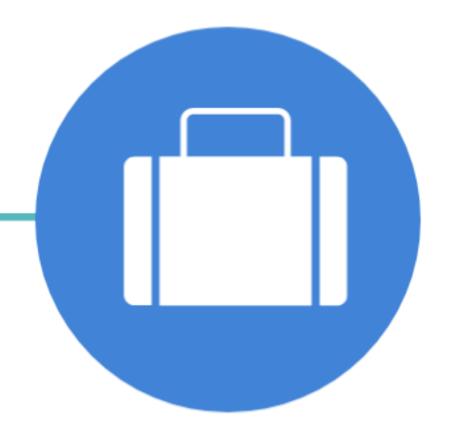
#8

Understand the difference and Maximize Tax Advantage Savings over Taxable



#9

Have a plan to pay down debt,
Have a monthly spending plan.



#10

Work collaboratively and transparently with a Certified Financial Professional.