

Barry Donald Leslie, CFP®

Leslie Global Wealth, LLC

**205 N. Michigan Avenue
Suite 3912
Chicago, IL 60601**

Telephone: 312-946-1000

**Firm Website Address:
www.leslieglobalwealth.com**

June 1, 2016

**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Barry Leslie that supplements the Leslie Global Wealth, LLC disclosure brochure. You should have received a copy of that brochure that describes the investment advisory services offered through Leslie Global Wealth, LLC, an investment advisor firm. Please contact Leslie Global Wealth, LLC at the telephone number above or at clientservices@leslieglobalwealth.com if you did not receive Leslie Global Wealth, LLC's brochure or if you have any questions about the contents of the supplement.

Additional information about Barry Leslie (CRD # 3098430) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Barry Leslie, CFP®

Year of Birth: 1976

Formal Education After High School:

- Kellogg School of Management, MBA Finance, 9/20/2004 - 3/30/2008
- University of Michigan, Bachelor of General Studies, 8/31/1994 - 6/01/1998

Business Background:

- Leslie Global Wealth, LLC, Chief Compliance Officer, Wealth Manager, 3/2012 - Present
- LPL Financial LLC, Registered Representative, 7/1998 - Present
- LPL Financial LLC, Investment Adviser Representative, 06/2002- 02/2016
- Porrey Leslie Associates, Owner/Wealth Manager, 5/2004 - 3/2012

Certifications: **CFP®**

The **CERTIFIED FINANCIAL PLANNER, CFP®** and federally registered CFP® (with flame design) marks (collectively, the "CFP® marks") are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board").

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 63,000 individuals have obtained CFP® certification in the United States. To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education - Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination - Pass the comprehensive CFP Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances;
- Experience - Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics - Agree to be bound by CFP Board's *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP marks:

- Continuing Education - Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- Ethics - Renew an agreement to be bound by the *Standards of Professional Conduct*. The

Standards prominently require that CFP professionals provide financial planning services at a fiduciary standard of care. This means CFP professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Item 3 Disciplinary Information

Your financial advisor has no legal or disciplinary events required to be disclosed in response to this item. There may be items that are contained on brokercheck.finra.org or www.adviserinfo.sec.gov that you may wish to review and consider in your evaluation of your advisor's background.

Item 4 Other Business Activities

Insurance Licensed Registered Representative

Your financial advisor is also a broker or registered representative of LPL Financial and may receive commissions and other types of compensation for the sale of securities. Your financial advisor also may sell insurance and may receive commissions for insurance product sales. The potential for the receipt of commissions may give a broker an incentive to recommend investment or insurance products based on the compensation received, rather than on the client's needs. However, your financial advisor may only recommend securities and insurance products that he or she believes are suitable for you. If you have any questions regarding the compensation your financial advisor receives when recommending a product, you should ask your financial advisor. You are under no obligation to purchase investment products or insurance through your financial advisor.

Licensed to Offer Futures or Commodities

Your financial advisor is also licensed to sell commodities and futures products and may receive commissions for such transactions. The potential for receipt of commissions for the purchase or sale of commodities or futures products may provide an incentive to recommend commodities or futures products based on the compensation received, rather than on the client's needs. However, your financial advisor may only recommend commodities or futures products that he or she believes are suitable for you. If you have any questions regarding the compensation your financial advisor receives when recommending a futures or commodities product, you should ask your financial advisor. You are under no obligation to purchase commodities or futures through your financial advisor.

Item 5 Additional Compensation

Your financial advisor may receive economic benefits from persons other than clients in connection with advisory services. Please ask your financial advisor about whether he or she receives any of the forms of additional compensation outlined below.

Your financial advisor, Barry Leslie, is a Registered Representative with LPL Financial. LPL Financial is a diversified financial services company engaged in the sale of specialized investment products. In this capacity, Mr. Leslie may recommend securities or insurance products offered by LPL Financial as part of your investment portfolio. If you purchase these products through Mr. Leslie, he will receive the customary transaction-based commissions in his separate capacity as a Registered Representative of LPL Financial. See Item 5 of Leslie Global Wealth, LLC's Form ADV 2A Disclosure Brochure for more information.

Your financial advisor may receive compensation from product sponsors. Compensation may include such items as gifts valued at less than \$100 annually, an occasional dinner or ticket to a sporting event, or reimbursement in connection with educational or training events or marketing or advertising initiatives. Such compensation may not be tied to the sale of any products.

LPL Financial may pay your financial advisor bonuses based on production, award stock options to purchase shares of LPL Financial's parent company, LPL Investment Holdings Inc., reimburse fees that your financial advisor pays to LPL Financial for items such as administrative services, and provide other things of value such as free or reduced-cost marketing materials, payments in connection with the transition from another investment firm to LPL, or attendance at LPL Financial conferences and events. These types of compensation from LPL Financial may be based on overall business production and/or on the amount of assets serviced in LPL Financial advisory programs. These bonuses may give a financial advisor an incentive to recommend an advisory program over other programs and services. However, your financial advisor may only recommend a program or service that he or she believes is suitable for you.

Your financial advisor may act as a referral agent to third party investment advisor firms and he or she may receive referral compensation from such investment advisor firms. In such case, you are provided disclosure about the arrangement and the compensation to be received at the time of the referral.

Refer to the *Other Business Activities* section above for disclosures on Mr. Leslie's receipt of additional compensation as a result of his other business activities.

Item 6 Supervision

As the Chief Compliance Officer, Manager and sole owner of Leslie Global Wealth, LLC, Barry Leslie supervises the advisory activities of our firm, including himself. Barry Leslie can be reached at 312-946-1000.