**Donna M. Cainkar's Credentials and Registrations:**

**Master of Management degree (MBA) received June 16, 1990, from**

**Northwestern University - Kellogg School of Management**

2001 Sheridan Road, Evanston, IL 60208

TEL (847) 491-3300

[http://www.kellogg.northwestern.edu](http://www.kellogg.northwestern.edu/)

**Certified Financial Planner (CFP) designation since 1985, from**

**College for Financial Planning**

8000 E. Maplewood Avenue, Suite 200, Greenwood Village, CO 80111

TEL (800) 237-9990

<http://www.cffp.edu>

**Licensee, as CFP Practitioner, since September 28, 1987**

**CFP Board (Certified Financial Planner Board of Standards)**

1425 K Street NW, Suite 500, Washington, DC 20005

TEL (800) 487-1497 ID No. 007682

<http://www.cfp.net>

**Investor Adviser Representative with Burr Ridge Financial Planning Services, Inc., a State-Regulated Registered Investment Adviser**, as registered with Investment Adviser Registration Depository (IARD), and regulated by:

**State of Illinois Securities Department**

Jefferson Terrace, Suite 300-A, 300 W. Jefferson Street, Springfield, IL 62702

TEL (217) 782-2256 Firm No. 2215

[www.cyberdriveillinois.com/departments/securities](http://www.cyberdriveillinois.com/departments/securities)

**North American Securities Administration Association (NASAA)**

750 First Street NE, Suite 1140, Washington, DC 20002

TEL (202) 737-0900 Firm No. 124150

<http://www.nasaa.org>

**Registered Representative, with H.Beck, Inc.**

11140 Rockville Pike, 4th Floor, Rockville, MD 20852

TEL (800) 333-6884 Rep. No. 10P

<http://www.cfginc.com>

**H.Beck, Inc.**is a licensed Broker/Dealer and member of both [FINRA](http://www.finra.org) and [SIPC](http://www.sipc.org) H.Beck, Inc. is currently licensed in all states. Donna is [FINRA](http://www.finra.org) registered through H.Beck with the [Central Registration Depository (CRD)](http://www.finra.org/Regulatory%20Stystems/CRD) and is individually licensed in the states of Illinois, Arizona, California, Florida, Indiana, Oregon and Tennessee and Wisconsin.

**The Financial Industry Regulatory Authority (FINRA)**

**Chicago District Office**

55 W. Monroe Street, Suite 2700, Chicago, IL 60603-5002

TEL (312) 899-4400

<http://www.finra.org>

**Securities Investor Protection Corp. (SIPC)**

805 15th Street NW, Suite 800, Washington, DC 20005-2215

TEL (202) 371-8300

<http://www.sipc.org>

**FINRA Central Registration Depository (CRD)**

9509 Key West Avenue, Rockville, MD 20850

TEL (240) 386-4848

Firm No. 1763 (H.Beck, Inc.)

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[www.finra.org/RegulatorySystems/CRD](http://www.finra.org/RegulatorySystems/CRD)

**Licensed Insurance Producer, with Illinois Department of Insurance**

320 W. Washington Street, Springfield, IL 62767-0001

TEL (217) 782-4515

<https://sbs-il.naic.org/Lion-Web/jsp/sbsreports/AgentLookup.jsp>

Donna has maintained her insurance license for Life, Accident & Health, Fire, and Casualty since February 20, 1974, and for Variable Contracts since June 17, 1988. Insurance product transactions are offered through the Burr Ridge Insurance Agency (a Registered Insurance Firm since 1985). **Member in Good Standing:**
**Financial Planning Association**

4100 E. Mississippi Avenue, Denver, CO 80246-3053

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5250 Grand Avenue, Suite 14, Gurnee, IL 60031

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