


FACTS	WHAT DOES TINKER FINANCIAL SERVICES, LLC DO WITH YOUR PERSONAL INFORMATION?																									
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.																									
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: <ul style="list-style-type: none"><li>◆ Social Security number and income</li><li>◆ Investment experience and risk tolerance</li><li>◆ Retirement assets and employment information</li></ul>																									
How?	All financial companies need to share clients' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their clients' personal information; the reasons Tinker Financial Services, LLC chooses to share; and whether you can limit this sharing.																									
<table><tr><th>Reasons we can share your personal information</th><th>Does Tinker Financial Services, LLC share?</th><th>Can you limit this sharing?</th></tr><tr><td><b>For our everyday business purposes -</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus</td><td>Yes</td><td>No</td></tr><tr><td><b>For our marketing purposes -</b> to offer our products and services to you</td><td>Yes</td><td>No</td></tr><tr><td><b>For joint marketing with other financial companies</b></td><td>Yes</td><td>No</td></tr><tr><td><b>For our affiliates' everyday business purposes -</b> information about your transactions and experiences</td><td>Yes</td><td>No</td></tr><tr><td><b>For our affiliates' everyday business purposes -</b> information about your creditworthiness</td><td>No</td><td>We don't share</td></tr><tr><td><b>For our affiliates to market to you</b></td><td>Yes</td><td>Yes</td></tr><tr><td><b>For nonaffiliates to market to you</b></td><td>No</td><td>We don't share</td></tr></table>			Reasons we can share your personal information	Does Tinker Financial Services, LLC share?	Can you limit this sharing?	<b>For our everyday business purposes -</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No	<b>For our marketing purposes -</b> to offer our products and services to you	Yes	No	<b>For joint marketing with other financial companies</b>	Yes	No	<b>For our affiliates' everyday business purposes -</b> information about your transactions and experiences	Yes	No	<b>For our affiliates' everyday business purposes -</b> information about your creditworthiness	No	We don't share	<b>For our affiliates to market to you</b>	Yes	Yes	<b>For nonaffiliates to market to you</b>	No	We don't share
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To limit our sharing	<ul style="list-style-type: none"><li>◆ Complete and mail the form below</li></ul> <p><b>Please note:</b></p> <p>If you are a <i>new</i> client, we can begin sharing your information upon notice to you. When you are <i>no longer</i> a client, we continue to share your information as described in this notice.</p> <p>You can contact us at any time to limit our sharing in accordance with the information and limitations in this notice.</p>																									
Questions?	Call toll-free 800-456-4828 Ext 2575 or go to <a href="http://www.TFCUFinancialAdvisors.org">www.TFCUFinancialAdvisors.org</a>																									



Mail-in Form		
	<b>Mark any/all you want to limit:</b>	
	<input type="checkbox"/> Do not allow your affiliates to use my personal information to market to me.	
	Name	<b>Mail to:</b> Tinker Financial Services, LLC 6501 Tinker Diagonal Midwest City, OK 73110
	Address	
	City, State, ZIP	
Phone #		

Who We Are	
Who is providing this notice?	Tinker Financial Services, LLC means Tinker Financial Services, LLC, dba TFCU Financial Advisors.
What We Do	
How does Tinker Financial Services, LLC protect my personal information?	<p>To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.</p> <p>We also maintain other physical, electronic and procedural safeguards to protect this information and we limit access to information to those employees for whom access is appropriate.</p>
How does Tinker Financial Services, LLC collect my personal information?	<p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none"><li>◆ Open an account or seek advice about your investments</li><li>◆ Give us your contact information or make deposits or withdrawals from your account</li><li>◆ Tell us about your investment or retirement earnings</li></ul> <p>We also collect your personal information from others, such as credit bureaus, affiliates or other companies.</p>
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"><li>◆ sharing for affiliates' everyday business purposes - information about your creditworthiness</li><li>◆ affiliates from using your information to market to you</li><li>◆ sharing for nonaffiliates to market to you</li></ul> <p>State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law.</p>
What happens when I limit sharing for an account I hold jointly with someone else?	Your choices will apply to everyone on your account.
Definitions	
Affiliates	<p>Companies related by common ownership or control. They can be financial and non-financial companies.</p> <ul style="list-style-type: none"><li>◆ <i>Our affiliates include:</i><ul style="list-style-type: none"><li>◆ <i>Tinker Federal Credit Union</i></li></ul></li></ul>
Nonaffiliates	<p>Companies not related by common ownership or control. They can be financial and non-financial companies.</p> <ul style="list-style-type: none"><li>◆ <i>Tinker Financial Services, LLC shares limited information with its broker/dealer and business partners for <u>business</u> purposes.</i></li></ul>
Joint Marketing	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"><li>◆ <i>Our joint marketing partners include insurance companies.</i></li></ul>
Other Important Information	
<p><b>For Alaska, Illinois, Maryland and North Dakota Members.</b> We will not share personal information with nonaffiliates either for them to market to you or for joint marketing - without your authorization.</p> <p><b>For California Members.</b> We will not share personal information with nonaffiliates either for them to market to you or for joint marketing - without your authorization. We will also limit our sharing of personal information about you with our affiliates to comply with all California privacy laws that apply to us.</p> <p><b>For Massachusetts, Mississippi and New Jersey Members.</b> We will not share personal information from deposit or share relationships with nonaffiliates either for them to market to you or for joint marketing - without your authorization.</p>	