

HOUSTON BUSINESS JOURNAL

T H E L I S T

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TOP WEALTH MANAGEMENT FIRMS & PRACTICES

Practice Name Website	Address Phone	Assets Per Local Client	AUM for Houston Clients ¹	Local Clients	Investment Minimum	Top Local Executive	Associated Company ² Year Founded Locally
13 Investec Wealth Strategies investecwealth.com	4900 Woodway Dr., #550 Houston, TX 77056 713-622-9111	\$2.22 million	\$374.25 million	174	\$1 million	John Goott, president, CEO	Independent firm 1984

INVESTEC WEALTH STRATEGIES

2018