



This brochure supplement provides information about CHAD ALAN BAILEY that supplements the Intrepid Financial Planning Group, LLC brochure. You should have received a copy of that brochure. Please contact the Intrepid Financial Planning Group, LLC office at (317) 818-1776 if you did not receive Intrepid Financial Planning Group, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about CHAD ALAN BAILEY is available on the United States Securities and Exchange Commission's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**INTREPID FINANCIAL PLANNING GROUP, LLC.**

2454 E. 116<sup>th</sup> Street

Carmel, IN 46032

(317) 818-1776

IARD No. 112196

SEC FILE NUMBER: 801-61020

ADV Part 2B – Brochure Supplement For:

**CHAD ALAN BAILEY**

2454 E. 116<sup>th</sup> Street

Carmel, IN 46032

(317) 818-1776

CRD No. 3229281

March 20, 2024

## **EDUCATION BACKGROUND & BUSINESS EXPERIENCE**

Chad Alan Bailey, born in 1977, graduated from Purdue University with Associate of Applied Science and Bachelor of Science degrees in 1999. He completed and received his Master of Business Administration degree from Franklin University in Columbus, OH in 2005.

Mr. Bailey spent 11 years (1999 – 2010) working for The General Electric Company in the commercial finance division. While at GE, he held the positions of Regional Operations Manager from 2005 to 2007 and General Manager from 2007 to 2010.

In 2010, he began working as a financial advisor/investment advisor representative for Intrepid Financial Planning Group, LLC. In 2019, he became the Chief Compliance Officer for Intrepid.

## **DISCIPLINARY INFORMATION**

There are no legal or disciplinary events to report for Chad Alan Bailey.

## **OTHER BUSINESS ACTIVITIES**

As Chief Compliance Officer, Chad Alan Bailey also reviews policies and processes for Intrepid Financial Planning Group, LLC. This includes reviewing, updating, and signing off on revised policies and processes as it relates to compliance for the firm.

In addition, Chad Alan Bailey is responsible for annual and amended SEC filings, and maintaining/updating the IAR filings for Intrepid Financial Planning Group, LLC. He also oversees, provides updates, and maintains the compliance of the firm's website: [www.intrepidfinancial.com](http://www.intrepidfinancial.com)

## **ADDITIONAL COMPENSATION**

Chad Alan Bailey does not receive any additional compensation over and above his salary and management fees from Intrepid Financial Planning Group, LLC.

## **SUPERVISION**

All of Intrepid Financial Planning Group LLC's advisory representatives and employees are monitored and supervised by Chad A. Bailey, Manager/Chief Compliance Officer. Mr. Bailey is located at the Indianapolis headquarters and is available via telephone at (317) 818-1776.

The majority of all investment advice from Intrepid Financial Planning Group, LLC comes jointly from Manager/Chief Compliance Officer, Chad A. Bailey and its advisory representatives. All client communications are retained in client files and are reviewed by the Chief Compliance Officer.

In addition, all advisory representatives and employees are required to accurately report all personal securities transactions on a quarterly basis. Personal securities transactions are then reviewed by the Chief Compliance Officer.

### **OTHER DISCLOSURES**

There are no other disclosures to report for Chad Alan Bailey.