

Expense/Budget Worksheet

<u>Category</u>	<u>Actual Amount</u>	<u>Budget Amount</u>	<u>Over/under Budget</u>
<u>HOME:</u>			
Mortgage/Rent			
Homeowners/Renters Insurance			
Property Taxes			
Home Repairs/Maintenance/HOA dues			
Home Improvements			
Electricity			
Water and Sewer			
Natural Gas/Oil			
Telephone (Land line and Cell)			
<u>FOOD:</u>			
Groceries			
Eating Out/Lunches/Snacks			
<u>FAMILY OBLIGATIONS:</u>			
Child Support/Alimony			
Parent Care			
Day Care/Babysitting			
<u>HEALTH AND MEDICAL:</u>			
Insurance (Medical/Dental/Vision)			
Out-of-pocket medical expenses			
Fitness (Yoga/Massage/Gym membership)			
<u>TRANSPORTATION:</u>			
Car payments			
Gasoline/Oil			
Auto Repairs/Maintenance/Fees			
Auto Insurance			
Other (Tolls/Bus/Subway/Taxi)			
<u>DEBT PAYMENTS:</u>			
Credit Cards			
Student Loans			
Credit Line			
Other Loans			
<u>ENTERTAINMENT/RECREATION:</u>			
Cable TV/Videos/Movies			
Computer Expense			
Hobbies			
Subscriptions/Dues			
Vacations			
<u>SUBTOTAL</u>			

<u>EDUCATION:</u>			
College Expenses			
Private School			
Summer Camp			
Adult Education			
<u>PETS:</u>			
Food			
Grooming/Boarding/Vet			
<u>CLOTHING:</u>			
His			
Hers			
<u>INVESTMENTS AND SAVINGS:</u>			
401(k)/IRA			
Stocks/Bonds/Mutual Funds			
College Funding			
Savings			
Emergency Fund			
<u>MISCELLANEOUS:</u>			
Toiletries/Household products			
Gifts/Donations			
Grooming(Hair/Make-up/Other)			
Miscellaneous Expenses			
<u>Grand Total, Investments and Expenses</u>			

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