

## **Brochure Supplement**

(Part 2B of Form ADV)

# Owen S. Arnoff Wealth Protection Insurance & Financial Services

P.O. Box 242 Yuba City, CA 95992

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September 8, 2016

This Brochure Supplement provides information about Owen S. Arnoff (CRD# 1494474) that supplements the Brookstone Capital Management, LLC Brochure. You should have received a copy of that Brochure. Please contact (630) 923-6850 if you did not receive Brookstone Capital Management's Brochure or if you have any questions about the contents of this supplement. Brookstone Capital Management is located at 1745 S. Naperville Road, Suite 200, Wheaton, IL 60189.

Additional information about Owen S. Arnoff is available on the SEC's website at www.adviserinfo.sec.gov.

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## **Investment Advisor Representative (IAR) Name**Owen S. Arnoff

#### Year of Birth

1962

#### Education

No formal education after high school.

#### **Work Experience**

Brookstone Capital Management Investment Advisor Representative September 2016 to Present

Accounts Receivable Innovations, Inc. (ARI, Inc.)
Owner/ President/ Tax Preparer
December 2008 – present

Wealth Protection Insurance Services
Insurance Agent
December 1984 – present

Better Business Ventures, Inc. / Taxbiz, Inc. President/ Secretary-Treasurer
April 1997 – June 2014

#### Professional Designations Enrolled Agent (EA)

An enrolled agent is a person who has earned the privilege of representing taxpayers before the Internal Revenue Service by either passing a three-part comprehensive IRS test covering individual and business tax returns, or through experience as a former IRS employee. Individuals who obtain this elite status must adhere to ethical standards and complete 72 hours of continuing education courses every three years.

#### **Disciplinary Information**

Brookstone Capital Management is required to disclose the pertinent facts regarding certain legal or disciplinary events for the client's evaluation of an IAR. There are no required disclosures in relation to this item. Further information regarding Owen S. Arnoff is available at www.adviserinfo.sec.gov.

#### Other Business Activities

IAR is a licensed insurance agent. In this capacity, IAR may offer fixed life insurance and annuity products and receive normal and customary commissions as a result of any purchases made by clients. The client is under no obligation to purchase fixed life insurance products through IAR on a commissionable basis.

Mr. Arnoff also is the President and Owner of Accounts Receivable Innovations, Inc. (ARI Inc.) dba Owen Arnoff Tax Services, where he provides tax preparation advice and representation. He also is the owner and manager of rental real estate property.

Additional Compensation. In addition, IAR may receive other compensation such as fixed life trails. The potential for receipt of commissions and other compensation when IAR acts as an insurance agent gives IAR an incentive to recommend insurance products based on the compensation received. IAR is eligible for any incentive programs as described in the Brookstone Capital Management disclosure brochure

#### **Supervision**

The individual responsible for monitoring IARs advisory activities is Matt Lovett, Chief Compliance Officer for Brookstone Capital Management. Brookstone Capital Management reviews the personal trading activities and the investments made in the client accounts of IAR.

In addition, Brookstone Capital Management supervises the investments recommended by IAR to ensure those investments are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. Brookstone Capital Management periodically reviews advisory activities of IAR, which may include reviewing individual accounts and correspondences (including e-mails) sent to and received by Owen S. Arnoff.

Matt Lovett can be reached at (630) 653-1400 ext. 7023 or <a href="matt@brookstonecm.com">matt@brookstonecm.com</a>.