



MANAGED 403(b) OPTIONS AVAILABLE

# Want a professional investment manager to review your retirement account every week?

**R**esearch shows that most plan employees are not comfortable making investment decisions themselves and the more choices provided in a retirement plan, the worse the outcomes.

**Now you can have a professional make your investment decisions for you.**

Flexible Plan has developed several distinct management strategies for use with qualified retirement plans. These investment strategies provide personalized risk management based on dynamic, not passive, solutions that give portfolios the flexibility to cope with ever-changing markets.

- Custom managed accounts for employees
- Active management can mitigate risk while helping employees achieve diversification
- Employees can benefit from the professional investment advice that a disciplined money manager offers

Why active management
Focuses on preserving and growing capital through defensive risk management
Strategic diversification within a single client account at a low account minimum
Sets investor expectations with OnTarget Investing then manages and monitors those expectations



## About Flexible Plan Investments, Ltd.

Since 1981, our focus has been on preserving and growing capital through active investment and risk management. We offer a fee-based investment management approach that specializes in strategically diversified portfolios of actively-managed strategies within equity, debt and alternative asset classes.

Headquartered in Michigan, Flexible Plan Investments' strategically diversified portfolios of actively managed strategies are available within wrap-fee trust accounts, VAs, VULs, 403(b)s and 401(k)s utilizing no-load mutual funds and ETFs.

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