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# **ADG Wealth Management Group**

Nicholas A. Danna, IV 433 Metairie Road Suite 500 Metairie, LA 70005

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This brochure provides information about the qualifications and business practices about Nicholas A. Danna, IV, IAR that supplements the ADG Wealth Management Group, LLC brochure. You should have received a copy of that brochure. Please contact Erica Cronian at (504) 267-9880 if you did not receive ADG Wealth Management Group, LLC's brochure or if you have any questions about the contents of this supplement. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about ADG Wealth Management Group, RIA also is available on the SEC's website at www.adviserinfo.sec.gov

<sup>\*</sup>The designation of RIA, Registered Investment Advisor, does not imply a certain level of skill or training.

# Nicholas A. Danna, IV

**Year of Birth:** 1976

#### **Formal Education:**

- Louisiana State University 1998
  Bachelor's of Science in Accounting
- Louisiana State University 1999
  Master's of Science in Finance

#### **Business Experience:**

- 1999- 2002 Ernst & Young CPA – Accounting Fraud & Profit Loss
- 2002 2009 Southcoast Capital & Sterne Agee & Leach

Senior Research Analyst

- 2009 2011 Sterne Agee & Leach Registered Representative
- 2011 Present Triad Advisors, LLC Registered Representative
- 2011 Present ADG Wealth Management Grou Partner

### **Examinations:**

- Series 7 General Securities
- Series 66 Uniform Combined State Law Examination
- Series 86/87 Research Analyst Qualification Examination

**<u>Disciplinary Information:</u>** No disciplinary events

#### **Outside Business Activity:**

Nicholas A. Danna, IV is a representative of Triad Advisors, LLC., a registered broker/dealer and member of FINRA/SIPC, based in Atlanta, Georgia. Triad Advisors, LLC. is also registered as an Investment Advisor. Nicholas A. Danna, IV sells securities and acts as a registered representative for advisory clients. There is no obligation for clients to execute transactions through Triad Advisors, LLC. If they do so, Nicholas A. Danna, IV makes full disclosure to them of any applicable fees or commissions that apply to the investment/financial product. Clients are free to implement advisory recommendations through any firm.

## **Additional Compensation:**

Nicholas A. Danna, IV may receive additional compensation in the form of solicitor fees when utilizing third party money managers.

## **Supervision:**

Nicholas A. Danna, IV is a Partner of ADG Wealth Management Group, LLC and is generally responsible for his own supervision. Paul Guidry is the Chief Compliance Officer and is responsible for the overall compliance of the firm.