

## **ABOUT SCHWAB INSTITUTIONAL**

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### **Why JDA & Associates works with Schwab Institutional**

Schwab Institutional allows JDA & Associates to provide state of the art institutional services and personal attention to each client. Schwab Institutional is more than just a custodian. They are an industry-leader with the stability, experience and commitment to meet complex needs. When we work with Schwab Institutional we know we will have what we need to provide the exceptional service our clients expect.

Schwab Institutional works with over 7,000 registered investment advisors - more than any other custodian in the business.