



THE *Freedom* SOLUTION PROCESS



MOSHIDES FINANCIAL GROUP

Your Guide to Financial *Freedom*

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1.

The Vision Workshop

Evaluate your current situation and develop a clear vision for your future.

2.

Life Strategies Session

Helps you develop a step-by-step life plan to achieve your vision.

3.

Design Discussion

The goal is data verification, and review of initial modeling.

4.

The Financial Blueprint

A detailed financial strategy to help you achieve your personal and financial vision.

5.

Implementation

Assistance to help you implement the actions necessary to achieve your goals.

6.

Progress Sessions

Regular updates of your progress to help you stay on track towards your vision.

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