

A Time to Give Thanks

November 23, 2021

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I hope that you have a wonderful *Thanksgiving* holiday, celebrating all there is to be thankful for, including friends, family and good health. This is a time to gather safely with those who can be close to us, to think of those who can't be with us, and to show gratitude for all that we have.

I also want to extend heartfelt gratitude for our continued relationship. I am deeply grateful for the opportunity to know and work with you and your family. It is an honor and a privilege every day to watch and support the evolution of financial lives. Your personal and professional growth and success, as well as any struggles and challenges, inspire and spur my staff and I on, to provide the best advice and services that we can. Thank you for trusting us to help manage your financial future.

My staff and I deeply appreciate the continuing opportunity to work with you. Please let me know if you have any questions or requests. Thank you.

Sincerely,

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