

October 2023

Hello Joe,

This month, my newsletter explores the following topics:

- [Red flags to avoid when buying a house](#)
- [Expert's advice for increasing your credit score](#)
- [Limiting the estate-planning fallout from family estrangement](#)
- [Eleven massive mistakes homebuyers are tempted to make](#)
- [She quadrupled her salary by pivoting careers](#)
- [Ten low-stress jobs for retired seniors](#)

There's still time to make the most of your finances – and minimize taxes – before the close of 2023. Please reach out if you would like to explore the possibilities.

Sincerely,
LANNY LEVIN, CLU®, ChFC®
President



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I'm A Real Estate Agent: Don't Buy A House If It Has Any Of These 10 Problems

Planning to buy a house? A real estate agent warns against purchasing a home with any of these 10 major issues, from foundation cracks to outdated electrical systems, as they could be signs of deeper problems and potential future expenses.

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Credit Score Tips: Expert Helps Take Your Score From Good To Great

Increasing a good credit score to great doesn't have to be a challenge! From understanding Experian's credit tiers to practical tips, learn how to take your score to the next level and ensure you – or those you know – have the best foundation for financial success.

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Estate Planning Amid Family Estrangement: Limiting The Fallout

Family estrangements can complicate estate planning, often leading to surprises and legal battles after a loved one's passing. Learn why open conversations about inheritance intentions might be the key to avoiding misunderstandings and promoting family harmony.

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11 Massive Mistakes Homebuyers May Be Tempted To Make Right Now: Is This You?

In today's unpredictable real estate market, many potential homebuyers are anxious about making costly errors. Learn about the frequent blunders buyers are making and get advice on making informed decisions in the current landscape.

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I Quadrupled My Income To Nearly \$200,000 By Age 30 Because I Advocated For Myself And Knew When To Pivot. Here's How I Did It.

Christian Lovell earns nearly \$200,000 as an analyst for the LA County Department of Human Resources. She started her career earning under \$40,000 but leveled up through job selection and negotiation. Here's her advice on how to do that.

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Retired But Want To Work? Try These 10 Low-Stress Jobs For Seniors

Considering re-entering the workforce after retirement but seeking something less stressful? Explore ten low-pressure job ideas perfect for seniors that offer both flexibility and purpose.

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