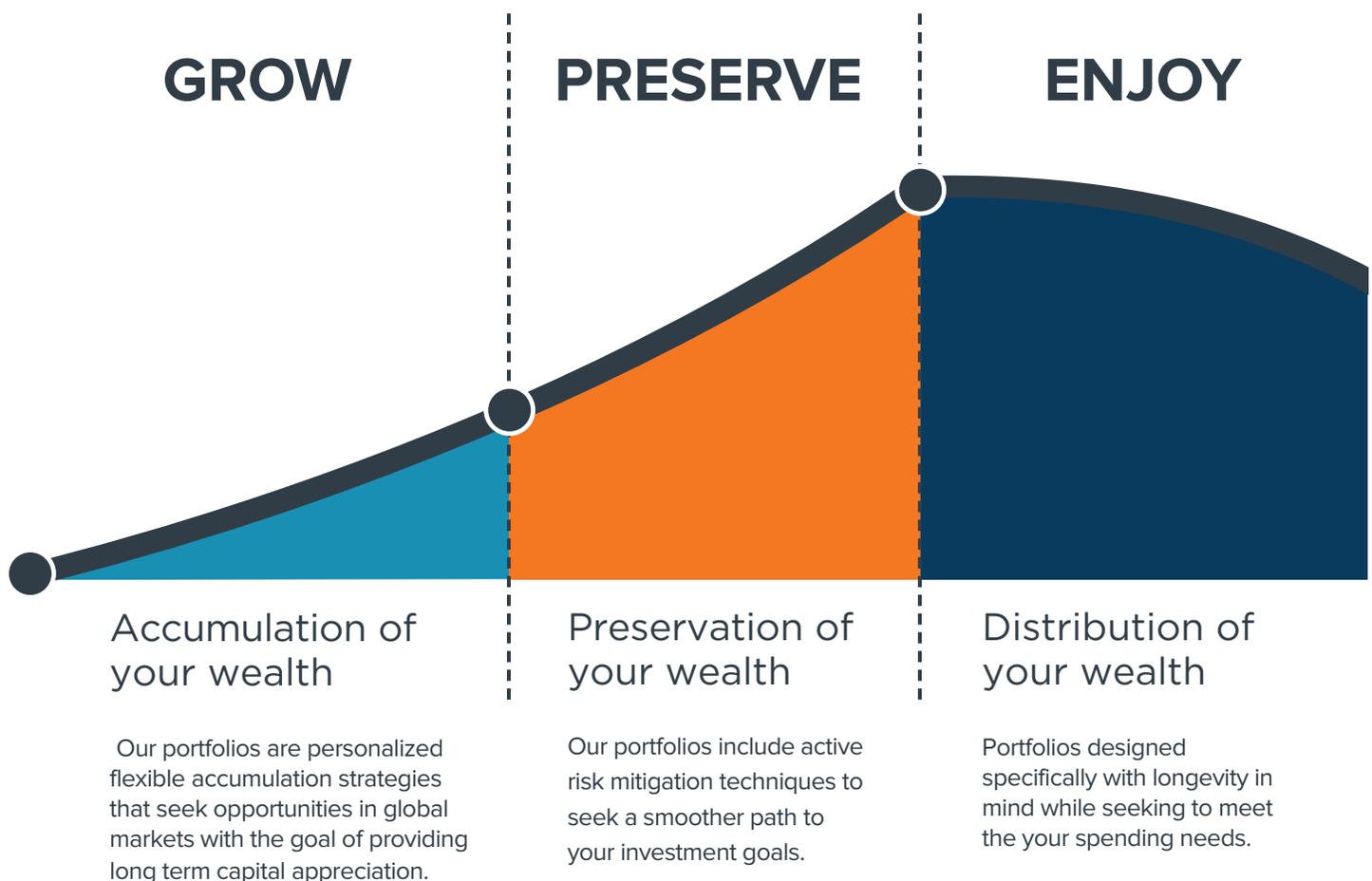




Our Process

Having a goals-based approach can help investors position their wealth to support the key financial results they seek throughout their lives. We believe there is progression that includes three distinct stages: **Grow**, **Preserve**, and **Enjoy**. Our goals-based strategies are designed to avoid emotion-driven investing and provide a balanced, yet flexible, structure for investors to grow, preserve, and enjoy their wealth while achieving their goals.

Stages of the Investment Journey



Built on Relationships

A team of four financial advisors spanning multiple generations with deep roots in the Wichita community, Cohlma Hoover Group is committed to building strong, life-long relationships with our clients. With broad expertise in financial services, our mission is to engage sound wealth-building practices while customizing strategies that fit our clients' goals, circumstances and risk tolerance.

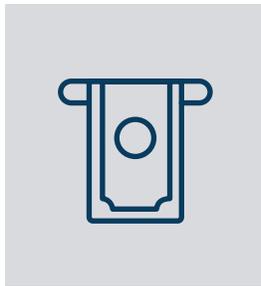
Our combination of industry veterans and knowledgeable next-generation advisors provide multiple perspectives and is structured to serve you today, tomorrow and into the future.



How We Work

Our mission is to know and understand your needs, wants, and long-term goals. We want to help you develop, implement, and monitor a strategy that's designed to address your individual situation. Our first priority is helping you take care of yourself and your family. We want to learn more about your personal situation, identify your dreams and goals, and understand your tolerance for risk. Long-term relationships that encourage open and honest communication have been the cornerstone of our foundation of success.

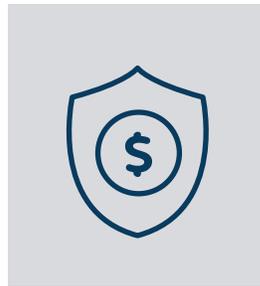
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