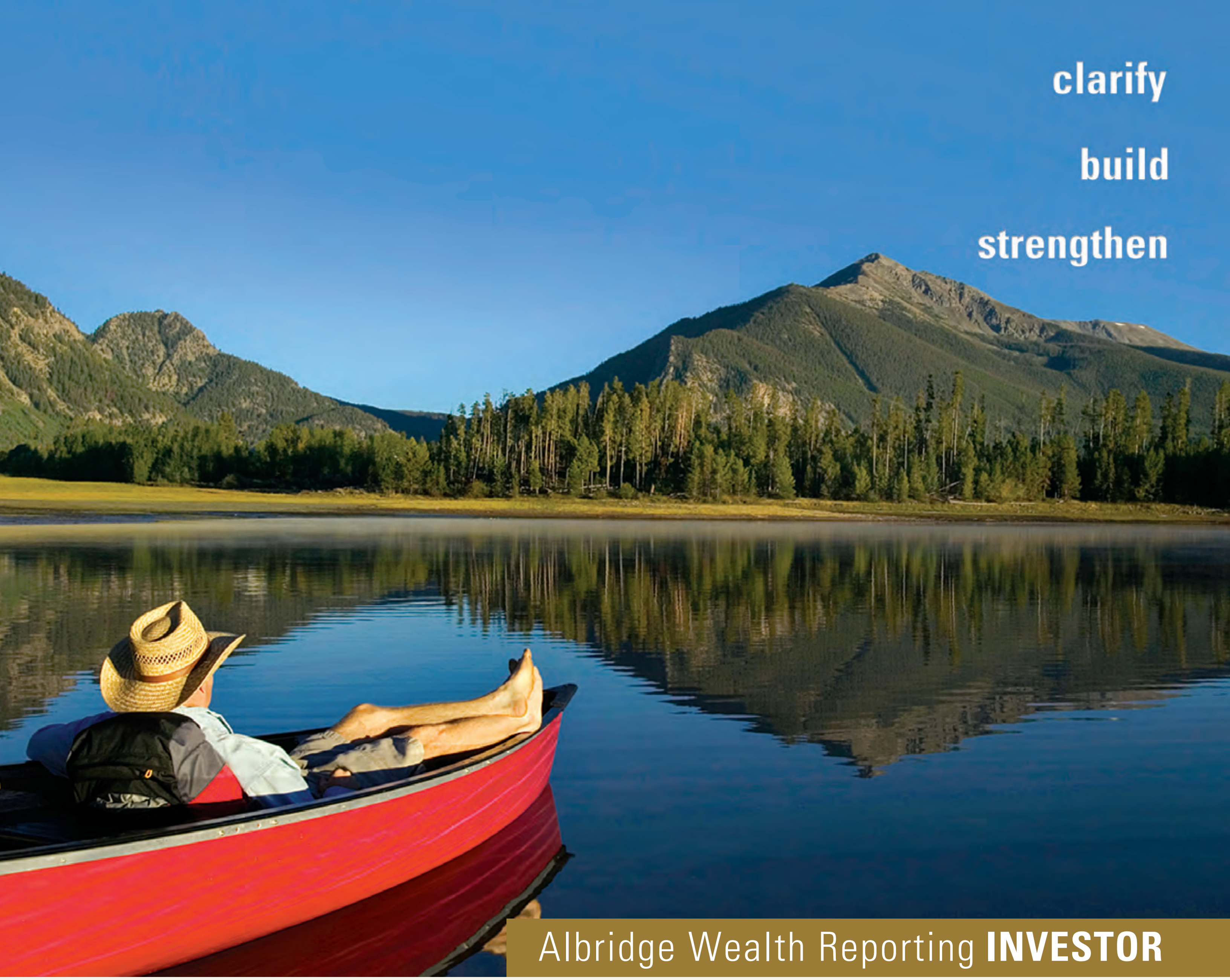

Albridge Wealth Reporting **INVESTOR**

Imagine if you could see all of your investments integrated on one report personalized for you and your unique circumstances. This single view of your true financial position would be an invaluable tool to guide both you and your advisor when reviewing and setting your personal financial goals. The Albridge Wealth Reporting application provides this single view, plus many other tools your financial advisor needs to help you meet and exceed your financial objectives.

Albridge Wealth Reporting is a Web-based portfolio management system integrating portfolio accounting and performance reporting to provide your advisor with an accurate, single view of all of your assets. Consolidating your account data from hundreds of disparate sources - proprietary, banking, brokerage, insurance, retirement, managed accounts, alternatives, trusts – Albridge empowers your financial advisor with tools to deeper analyze and report on this data. With all of your data easily accessible, your advisor can provide you with broader, more holistic financial planning. Planning that encompasses all aspects of capital and income management up to and into retirement.

Advisory services may only be offered by investment adviser representatives in connection with an appropriate Cetera Advisors, member FINRA/SIPC, advisory services agreement and disclosure brochure as provided.

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clarify | build | strengthen

Clarify your Financial Position

In today's challenging financial markets, investors face ever growing challenges in reaching their long term financial goals. By consolidating all your data in one application, Albridge assists your advisor in clarifying your current financial situation, in its entirety, and establishing a benchmark of where to begin. It allows both you and your advisor to see your true financial position so you can better evaluate where you are and focus on a plan designed to get you where you want to go.

Build for Today

True financial planning comes from building a long-term, personal relationship with your advisor. With Albridge, your advisor has the tools to better service your needs, both as the investor you are today and the investor you want to be. Through consolidated client reports tailored to the way you actually plan and invest, Albridge helps to facilitate and improve communications with your advisor so you can effectively work together to achieve both your short-term and long-term goals. Goals like paying for college, retiring comfortably and leaving a legacy.

Strengthen for Tomorrow

Strategic financial planning is the key to sustaining and strengthening your long-term financial position. Albridge's holistic view of your assets, combined with the ability to quickly and easily report on portfolio performance, allows your advisor to perform deeper analysis and monitoring of your entire portfolio and make recommendations accordingly. Recommendations that can help preserve your wealth and allow you to live your chosen lifestyle, confident about your financial future and the future of your family.

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