



RANDY SCHMIDT, CFP®

Securities and advisory services offered through LPL Financial, a Registered Investment Advisor, Member FINRA/SIPC.



Save the date for our annual Client Appreciation ICE CREAM event and celebration of summer ---- FRIDAY, JUNE 19th. It's going to be better than ever this year! More details to follow.



Life is an Adventure

The baby boomers redefined everything they touched, from music to marriage to parenting and even what “old” means – 60 is the new 50! Longer, healthier living, and more active lifestyles create opportunities to create experiences that once were only something people read about. As with most important decisions, proper planning is key. Take some time and think about what truly matters to you, is it experiences with family or friends, traveling to an interesting place, an activity that you always wanted to try? Whatever it is, write it down on your “bucket list”. Then figure out what you have to do to achieve this goal. Keep your list in a visible place so that

you are reminded every day of what you need to do to “check off” your bucket list to do’s. As the saying goes, “the biggest regret in life is the chance that we didn’t take”. There is no better time to create a bucket list than now. The memories will last a lifetime, so the sooner we start, the more time we have to enjoy. Part of our job at Ridgetown Investments is to help find the financial resources to help you check off the activities on your bucket list. As you do check them off, please share the stories of your adventures with us. We would love to hear all about them. Take care and have a Great 2020!



www.ridgetowninvestments.com

Find us on Facebook - @Ridgetown Investments

Join Our BUCKET LIST Challenge

We challenge you to create a “Bucket List” of experiences or achievements you wish to accomplish in your lifetime.

As your financial planning office, we want to encourage you to not only create a list but also to guide you along the way and get some of these checked off your list.

Throughout the year, we will provide ideas to consider along with some helpful hints.

Follow us on Facebook or stop in the office to let us know what is on your list.



RANDY:
RIDE A FLYBIRD, MENTOR AN AT-RISK CHILD,
VACATION IN COSTA RICA

ELIZABETH:
LIVE OFF THE GRID FOR UP TO 6 MONTHS, GO
SKYDIVING, ZIP LINE THROUGH THE RAIN FOREST

KATHY:
TAKE A MEDITERRANEAN CRUISE, TRY EATERIES
FROM A TO Z IN ONE YEAR (IT'S ONLY 26),

BRIAN:
LEARN TO PLAY GUITAR, VISIT IRELAND, GO FLY
FISHING IN MONTANA

BEST EVER HOT CHEESE DIP

This is a Ridgetown staff favorite and it's very easy too!
Great for parties.

- 1 lb ground sausage, browned
- 2 blocks of cream cheese
- 2 cans Rotel tomatoes with chilies

Brown the sausage and add cream cheese and tomatoes. Easiest if put in crock pot on low until cream cheese is softened. Mix all together and serve with crackers or tortillas chips.



Meet Brian!

Brian joined the team in 2019 as an Administrative Assistant and is enjoying getting to know the company and his new work family. Brian's day to day activities include preparing client reviews, opening accounts and processing distributions and contributions.

He grew up in Texas and Florida, while living in Texas he received a degree in mathematics from Texas State University. His previous work experience is in accounting

and insurance. He and his immediate family have all migrated to the Grand Rapids area in the past couple of years. He lives in Sparta with his wife and their two boxer dogs. They are expecting their first child in March.

In his free time Brian enjoys playing Golf, watching football (Go Irish!!) and spending time with his family.

His favorite quote is “You miss 100% of the shots you don't take” Michael Scott quoting Wayne Gretzky.

LIFE EVENTS

Let us be your guide thru every stage of life events. We provide additional resources to you for every stage of life events – from getting married to retirement and even our most requested, “A Guide to Unfinished Business” to help clients with the unfinished paperwork and decisions that can be overwhelming after



the death of a loved one. If you or someone you know could use one of these guides, please call our office today at 616.606.9100

WEBSITE

Our updated WEBSITE was recently released. We encourage you to explore all of the many features available. Including easy access to view your accounts. Don't wait to take a look! www.ridgetowninvestments.com

ORGANIZE YOUR FINANCIAL WORLD

Now is the time to sign up for our personal financial management program, *Wealth Design*.

There is no cost to our clients, it's easy to access, and provides a consolidated view of your entire financial picture with one log in! Interactive charts and detailed views help you monitor all of your investment accounts. One of our favorite features is the “Vault”, where you can safely store your most important financial documents that is accessible 24/7. You can also track spending and use the budgeting tools and set goals. We are happy to provide you with a personal demonstration. Please call our office or email elizabeth@ridgeinv.com to get signed up.

