

From: [BCG Terminal Funding Company](#)
To: [Terry McCauley](#)
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The Pension Insider

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The Pension Insider is a monthly newsletter developed for Actuaries, Third Party Administrators, Attorneys and Consultants who work in the pension arena. The Pension Insider was created to share ideas, success stories, coming events and industry specific articles.

BCG Terminal Funding Company specializes in settling pension liability for terminating and ongoing pension plans.

Pension Risk Consultants

Today's Solutions for Tomorrow's Needs.

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CONTACT US:
Austin Operations Office
Patrick McLean, CPA
800-832-7742
pmclean@bcgtermfund.com

Additional Reporting Requirement to PBGC Related to Pension Risk Transfers (PRT)

With the increased PRT activity and resulting lower PBGC premium revenue, the PBGC will begin collecting data related to the PRT initiatives. The draft of the 2015 PBGC Premium Payment Instructions state the employer will need to provide counts related to Lump Sum Windows and Annuity Purchases that are not in connection with a plan termination or the normal operation of the plan.

We suspect most plan sponsors have this information readily available, however reasonable estimates may be reported if that is not the case.

[Click Here](#) for more details.



BCG Terminal Funding Company is proud once again to be named to Plan Adviser's Top 100 in the Multi-Office Team category for 2015. We at BCG strive to provide the latest and best advisory services to our clients and feel honored to be included in this annual award with our peers. For further information as to who all is included and the process for selection, please [Click Here](#)

----- *Today's Solutions for Tomorrow's Needs* -----

ANNUITY RATES

Standard Pension Closeout/Terminal Funding Case Rates:
(No lump sums, no disability or unusual provisions)

Immediates - 2.10%

Deferreds - 2.25%

50/50 Split of Immediates and Deferreds - 2.20%

Boston Office

Michael E. Devlin, AIF
800-566-0046 ext.403
mdevlin@bcgtermfund.com

Chicago Office

Dave Rumas, FCA, EA,
MAAA
219-513-9186
drumas@bcgtermfund.com

Cincinnati Office

Debbie M. Sharp, CEBS
800-566-0046, ext. 405
dsharp@bcgtermfund.com

Boise/Los Angeles Offices

Sean O'Flaherty, AIF, CRPS
800-566-0046 ext.402
sean@bcgtermfund.com

www.bcgtermfund.com

service@bcgtermfund.com • [BCG Terminal Funding Company](#)



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