

## FINANCIAL SECURITY PLANNING SERVICES, INC.<sup>SM</sup>



### There's Still Time to Contribute to an IRA for 2022

March 9, 2023

[Join Our Mailing List!](#)

When it comes to planning for retirement, the more you save today, the better prepared you'll be tomorrow. That's why I wanted to remind you that there's still time to contribute to an IRA for the 2022 tax year.



The contribution deadline for 2022 is April 18, 2023, excluding extensions, or earlier if you file early. You can contribute up to \$6,000 for 2022 (\$7,000 if you were age 50 by December 31, 2022). You can contribute to a traditional IRA, a Roth IRA, or both, as long as your total contributions do not exceed these annual limits. You may also be able to contribute the same amounts to an IRA for your spouse for 2022, even if your spouse did not have any 2022 income.

Please contact us soon to arrange your 2022 contribution. Thank you.

My staff and I deeply appreciate the continuing opportunity to work with you. Please let me know if you have any questions or requests. Thank you.

Sincerely,

Paul Bonapart, JD, RFC, AIF®  
Accredited Investment Fiduciary, President  
Financial Security Planning Services, Inc.  
520 Tamalpais Drive, Suites 103 & 104  
Corte Madera, CA 94925  
(415) 927-2555  
[www.FinancialSecurityPlanning.com](http://www.FinancialSecurityPlanning.com)  
CA Insurance License No. 0808412

- 
- Registered Representative with/and offers securities through Commonwealth Financial Network, member FINRA/SIPC, a Registered Investment Advisor.
  - Advisory services offered through Financial Security Planning Services, Inc., a Registered Investment Advisor, are separate and unrelated to Commonwealth Financial Network.
  - Fixed insurance products and services offered through CES Insurance Agency.
  - Indices are unmanaged and cannot be invested into directly. Past performance is not indicative of future results.
  - © 2023 Commonwealth Financial Network®

**Delivering financial confidence since 1992**

