
PART 2B OF FORM ADV: *BROCHURE SUPPLEMENT*



DOLIVER ADVISORS
— Building Wealth Since 1988 —

Ryan Rourke – CRD #7326292
Ron Olin – CRD #1651137
Rasool Shaik – CRD #5560620
Scott Jackson – CRD #5602182
Christopher Day – CRD #4672469

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This Brochure Supplement provides information about the Firm's Supervised Person's employment and disclosures with regard to Doliver's Form ADV Part 2A Brochure. Please contact Ryan Rourke, Operations Manager, if you did not receive Doliver's Brochure or if you have any questions about the contents of this supplement.

Additional information about the Firm's Supervised Persons is also available on the SEC's website at www.adviserinfo.sec.gov.

Ryan Z. Rourke

ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Ryan Rourke was born in 1999. He graduated with a Bachelor of Business Administration in Finance and Accounting from East Texas Baptist University in December of 2020. Ryan serves as Doliver's Operations Manager. Prior to joining Doliver in 2023, Ryan served as an Investment & Planning Operations Coordinator at 49 Financial, a holistic, independent, financial planning firm. Prior to discovering his passion for operations, Ryan was a Financial Planner for 49 Financial.

ITEM 3- DISCIPLINARY INFORMATION

Ryan has neither past nor present disciplinary infractions.

ITEM 4- OTHER BUSINESS ACTIVITIES

Ryan has no outside business activities.

ITEM 5- ADDITIONAL COMPENSATION

Ryan does not receive additional compensation in the form of cash or some other economic benefit (including commission, equipment, or non-research services) from a non-client in connection with giving advice to clients.

ITEM 6- SUPERVISION

Ryan is supervised pursuant to our policies and procedures by the owner, Ralph McBride, who can be reached at 713-917-0022.

Ronald G. Olin

ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Ronald G. Olin (Ron) was born in 1945. He attended Rice University where he earned his B.A. and his M.A. in electrical engineering. Prior to working for Doliver, he worked as a systems analyst and manager for IBM.

He, along with Ralph McBride, founded Doliver in 1988. He is Doliver's Closed-End Funds portfolio manager.

ITEM 3- DISCIPLINARY INFORMATION

Ron has neither past nor present disciplinary infractions.

ITEM 4- OTHER BUSINESS ACTIVITIES

Ron is the founder and CEO of Strategic Portfolio Consultants LLC.

ITEM 5- ADDITIONAL COMPENSATION

Ron does not receive additional compensation in the form of cash or some other economic benefit (including commission, equipment, or non-research services) from a non-client in connection with giving advice to clients.

ITEM 6- SUPERVISION

Ron is supervised pursuant to our policies and procedures by the owner, Ralph McBride, who can be reached at 713-917-0022.

Rasool Shaik, CFA, MBA, MS

ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Rasool Shaik was born in India in 1971. He received his undergraduate degree in Engineering at the Indian Institutes of Technology in 1993. After graduating, he moved to the United States to attend graduate school for a Master of Science degree in Engineering at Michigan Technological University in Houghton, MI from 1994-1996. In 1997, he began work as a Senior Solution Architect at I2 Technologies. From 2004-2006 Rasool completed his MBA in Finance and Accounting at the University of Chicago in IL. After this Rasool worked as the Director of Research and as the Lead Portfolio Manager at Bridgeway Capital Management until 2013. In 2014 Rasool founded EMC Capital Management, where he still works as a Managing Partner. He joined Doliver as a Portfolio Manager in 2020. He holds his CFA and is the portfolio manager for Doliver's Microcap strategies. In addition, CFA holders must have a bachelor's degree (or equivalent), three years of professional work experience, and 2-3 professional letters of recommendation.

ITEM 3- DISCIPLINARY INFORMATION

Rasool has neither past nor present disciplinary infractions.

ITEM 4- OTHER BUSINESS ACTIVITIES

Rasool is the founder, Managing Principal, and Chief Compliance Officer at EMC Capital Management LLC.

ITEM 5- ADDITIONAL COMPENSATION

Rasool receives does not additional compensation in the form of cash or some other economic benefit (including commission, equipment, or non-research services) from a non-client in connection with giving advice to clients.

ITEM 6- SUPERVISION

Rasool is supervised pursuant to our policies and procedures by the owner, Ralph McBride, who can be reached at 713-917-0022.

Scott Jackson

ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Scott Jackson was born in 1979. He is a Portfolio Manager and Head of Wealth Management at Doliver. His strategy consists of constructing a diversified equity portfolio and overlaying it with an options strategy to enhance income and reduce volatility of the overall market. Prior to joining Doliver Advisors, Scott was a Portfolio Manager at Legacy Asset Management. Prior to Legacy Asset Management, Scott was an Energy and Healthcare Analyst for Andrews Capital Management, a hedge fund based in Houston, TX. Before Andrews Capital Management, he owned his own equity trading firm, SMJ Securities. Scott began his career working as an equity trader in New York. He earned his Bachelor of Science in Economics from the University of Texas, Austin in 2002 and his MBA in finance from the University of Houston in 2009. Scott is a licensed investment advisor representative and is a native Houstonian.

ITEM 3- DISCIPLINARY INFORMATION

Scott has neither past nor present disciplinary infractions.

ITEM 4- OTHER BUSINESS ACTIVITIES

Scott has no outside business activities.

ITEM 5- ADDITIONAL COMPENSATION

Scott does not receive additional compensation in the form of cash or some other economic benefit (including commission, equipment or non-research services) from a non-client in connection with giving advice to clients.

ITEM 6- SUPERVISION

Scott is supervised pursuant to our policies and procedures by the owner, Ralph McBride, who can be reached at 713-917-0022.

Christopher Day

ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Christopher was born in 1980. He serves as a Managing Director and Portfolio Manager involved in family office, asset management, and business development. He earned his Bachelor of Science in Business Administration with concentrations in Finance & Management Information Systems from Northeastern University in Boston, MA. Christopher started his career working for a family office on a proprietary trading desk in Palm Beach, Fl. His background in sales & trading, and management consulting spans 20 years. Christopher is also a Project Management Professional (PMP) previously functioning in management advisory roles for fortune 500 and family office client projects. Additionally, he functions in a management advisory capacity on the strategic evolution of family office and corporate services needed for expanding firm clientele. Christopher is the founder and CEO of Days Global Advisors. He is also the portfolio manager of Doliver's Absolute Return Strategy. Chris is a licensed investment advisor representative and a native Houstonian.

ITEM 3- DISCIPLINARY INFORMATION

Christopher has neither past nor present disciplinary infractions.

ITEM 4- OTHER BUSINESS ACTIVITIES

Christopher is the founder and CEO of Days Global Advisors LLC.

ITEM 5- ADDITIONAL COMPENSATION

Christopher does not receive additional compensation in the form of cash or some other economic benefit (including commission, equipment, or non-research services) from a non-client in connection with giving advice to clients.

ITEM 6- SUPERVISION

Christopher is supervised pursuant to our policies and procedures by the owner, Ralph McBride, who can be reached at 713-917-0022.

Kenneth Michael Burke Jr., CFA, MBA

ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Kenneth Burke was born in 1974. He received his undergraduate degree in Bachelor of Arts in Mathematics and Economics at the Vanderbilt University in 1997. After graduating, he moved to Texas to attend graduate school for a Master of Business Administration degree from The University of Texas McCombs School of Business. In 2001, he began work as an Associate/Principal/Vice President at Faye Sarofim & Co. After this, Kenneth worked as the CIO of the Focused Growth Strategy at Doliver Advisors until 2019. In 2019 Kenneth founded Burke Wealth Management, LLC, where he still works as a Managing Partner. He joined Doliver as the Portfolio Manager in 2019. He holds his CFA and is the portfolio manager for Doliver's Focused Growth Strategy. In addition, CFA holders must have a bachelor's degree (or equivalent), three years of professional work experience, and 2-3 professional letters of recommendation.

ITEM 3- DISCIPLINARY INFORMATION

Kenneth has neither past nor present disciplinary infractions.

ITEM 4- OTHER BUSINESS ACTIVITIES

Kenneth is the founder, Managing Principal, and Chief Investment Officer at Burke Wealth Management LLC.

ITEM 5- ADDITIONAL COMPENSATION

Kenneth does not receive additional compensation in the form of cash or some other economic benefit (including commission, equipment, or non-research services) from a non-client in connection with giving advice to clients.

ITEM 6- SUPERVISION

Kenneth is supervised pursuant to our policies and procedures by the owner, Ralph McBride, who can be reached at 713-917-0022.

Charley Keithley Ward, CFA

ITEM 2- EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Charley Ward was born in 1978. He received his undergraduate degree in Bachelor of Arts in Economics at the University of Texas at Austin in 2002. In 2016, he began work as a Chief Compliance Officer and Chief Operating Officer at Doliver Advisors until 2020. In 2019 Charley began working as a Chief Compliance Officer and Chief Operating Officer at Burke Wealth Management, LLC, where he still works in this capacity. He holds his CFA and is the research analyst for Doliver's Focused Growth Strategy. In addition, CFA holders must have a bachelor's degree (or equivalent), three years of professional work experience, and 2-3 professional letters of recommendation.

ITEM 3- DISCIPLINARY INFORMATION

Charley has neither past nor present disciplinary infractions.

ITEM 4- OTHER BUSINESS ACTIVITIES

Charley is the Chief Compliance Officer and Chief Operating Officer at Burke Wealth Management, LLC.

ITEM 5- ADDITIONAL COMPENSATION

Charley does not receive additional compensation in the form of cash or some other economic benefit (including commission, equipment, or non-research services) from a non-client in connection with giving advice to clients.

ITEM 6- SUPERVISION

Charley is supervised pursuant to our policies and procedures by the owner, Ralph McBride, who can be reached at 713-917-0022.