



Private Placement Life Insurance: A Plan to Combat Biden's Tax Increase

Private Placement Life Insurance(PPLI) is an effective strategy popular with ultra-high-net-worth individuals for its ability to shield their fortune from income taxes.

With the threat of higher taxes on the ultra-wealthy, PPLI is definitely something that should be a part of your investment strategy as you will benefit from tremendous tax advantages.

PPLI Benefits:

- Held as an investment
- Affords the ability for the underlying investments to grow tax-free over the lifetime of the insured.
- Generally structured as a variable universal life insurance contract
- Recent modifications to regulation 7702 grants you the opportunity to shelter significantly more investments from income tax.
- The underlying investments can be made into alternative asset classes.

Call us today at (973) 285-1000 to discuss this option in protecting your money from unnecessary taxation.



FORUM400™



Visit Our Website

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