



VALUES  
& VISION



# NEWSLETTER

## All time highs in the market!?!\*

“What might that mean for me?” We have attached two articles, one with a [Forward Outlook](#) and another [Looking at what history tells us](#).

As much as we all are enjoying the current up market, it’s good to remember it’s not “if” but “when” the next downturn comes. Our commitment is to work with you now to prepare for “what may come” in the months. We will work with your time frame preferences and perspective, to craft a plan that fits your preferences and needs.

In the next down turn, you may be fine with staying the course or you may want to consider options now to prepare for minimizing the downside or to protect income.

Whatever your perspective or goals, we are committed to doing our best to help you with a wide range of financial tools.



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Summer 2019



## Upcoming Events

### Client Appreciation - Oktoberfest!



**September 19th, High Street park  
and behind our office 5:30-7:30 P.M.**

This Fall’s event will be partnering with the Chamber of Commerce to host one of Pullman’s weekly Thursday event, [Music on Main](#) and create an Oktoberfest! Join us for the celebration on September 19th. Enjoy some classic German music from Auf Gehts and some tasty German food. Mark your calendar and keep an eye out for more information on the [event](#).



Jeff and Angie at our  
office's first Oktoberfest

*"After a "brief" 30 yrs break at W&R, she is back and excited to work with clients on Financial planning and Wealth management"*  
-Brenda Clevon



*"I love what I do, because I am able to work with such an outstanding team that also values helping people."*  
-Jaime Ward

## Your Values, Our Vision Together