

FOR IMMEDIATE RELEASE

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William J. Small LUTCF

Contact:

William J. Small LUTCF Renews Membership with the Financial Services Institute

*FSI Advocates for Main Street Americans' Access to Objective,
Affordable Financial Advice*

PALM BEACH, FL. – Local financial advisor **WILLIAM J. SMALL LUTCF** of **Holistic Wealth Planning**, today announced he has renewed membership with the Financial Services Institute (FSI) in Washington, D.C. FSI advocates for Main Street Americans' access to objective, affordable financial advice, delivered by a growing network of independent financial advisor members.

"I am proud to renew my membership with FSI, an organization that works hard every day, to protect my clients' access to quality financial advice," said **WILLIAM**. "FSI helps educate elected officials and regulators on what Americans need from financial advisors and how the industry works with clients to secure their financial futures. They also help ensure that I can continue to offer my clients the advice they need."

"We are very pleased to have **WILLIAM** renew their membership," said **FSI President & CEO Dale E. Brown**. "Our advocacy is only as effective as our engaged members. And conscientious advisors like **WILLIAM** help bring real-life experience to our efforts. We plan to continue to work closely with **WILLIAM** as we advocate for independent financial advisors and the hard-working clients they serve."

THE Holistic Wealth Planning MOVEMENT practice offers HOLISTIC WEALTH PLANNING, RETIREMENT PLANNING, ESTATE & FINANCIAL PLANNING . He has been an independent advisor for 29 years and is affiliated with **Securities America** . **WILLIAM** is also active in National Association of Insurance & Financial Advisors.

More information on **WILLIAM**'s HOLISTIC WEALTH PLANNING practice can be found at www.holisticwealthplanning.com

About the Financial Services Institute (FSI): The **Financial Services Institute (FSI)** is the only organization advocating solely on behalf of independent financial advisors and independent financial services firms. Since 2004, through advocacy, education and public awareness, FSI has successfully promoted a more responsible regulatory environment for over 80 independent financial services firm members and their 130,000+ affiliated financial advisors – which comprise over 45% of all producing registered representatives. We effect change through

involvement in FINRA governance as well as constructive engagement in the regulatory and legislative processes, working to create a healthier regulatory environment for our members so they can provide affordable, objective advice to hard-working Main Street Americans. For more information, please visit financialservices.org.

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