STRAUSS

WEALTH MANAGEMENT

Independence Powered By LPL Financial

Craig R. Strauss, MBA, AIF®, AAMS®, CRPS®, CLTC
LPL Financial Advisor

Professional Profile

Work Experience
2010 – Present, LPL Financial Advisor, Strauss Wealth Management
2002 – 2010, Financial Advisor, Edward Jones Investments
2002 – Controller, Forrester Research
1993 – 2001, Director of Finance, Fidelity Investments
1986 – 1993, Financial Analyst, Bolt Beranek & Newman

Awards
2013, 2014, 2015, 2016, 2017 & 2018 Five Star Wealth Manager, as featured in Boston Magazine*

Education
1992 - M.B.A. Northeastern University, Boston, MA
1986 - B.S. Northeastern University, Boston, MA

Designations
Accredited Investment Fiduciary℠
Chartered Retirement Plan Specialist℠
Accredited Asset Management Specialist℠
Certified in Long-Term Care (CLTC)

Community Involvement
Financial Planning Association of Massachusetts
Newburyport Chamber of Commerce

Family
Resides in Newburyport, MA with wife, Mary Beth, and daughters, Elizabeth & Katie.

*Award based on 10 objective criteria associated with providing quality services to clients such as credentials, experience, and assets under management among other factors. Wealth managers do not pay a fee to be considered or placed on the final list of 2013 , 2014, 2015 , 2016 , 2017 & 2018 Five Star Wealth Managers.

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