

Mallozzi & Dwyer, CPA's Privacy Policy

Your privacy is important to us at Mallozzi & Dwyer. Please review our privacy policy as follows:

We collect nonpublic personal information about you from various sources, including:

- Personal interviews.
- Applications, organizers or other documents that supply information such as your name, address, social security number, income, and other tax and financial data.
- Tax Documents you provide to us for processing tax returns, such as Forms W-2, 1099R, 1099-Int, 1099-Div, and stock transactions.
- Information you provide to us for the purpose of making payments, such as bank routing numbers, account numbers, and credit card information.

We never disclose any nonpublic personal information about our clients or former clients to anyone, except as requested by our clients or as required by law.

We restrict access to personal information concerning you, except to our employees who need such information in order to provide services to you.

We maintain physical, electronic, and procedural safeguards that comply with federal regulations to guard your personal information.

If you have any questions about our privacy policy, please feel free to contact us at 516-328-1000.