1920 Main St., Ste. 800
Irvine, CA 92614
800.814.8742
www.sageviewadvisory.com

News Release

Contact: Kaelyn Leger
949.955.7626 | kleger@sageviewadvisory.com

For Immediate Release
May 9, 2016

SageView Advisory Group Expands By Adding Retirement Plan Consultant to Northern California Practice

Increased demand for independent client focused retirement plan consulting in Silicon Valley enables SageView to recruit industry expert

IRVINE, California — SageView Advisory Group, an independent retirement consulting firm, is excited to announce the further expansion of its Northern California presence with the hiring of Ann Cheu as Retirement Plan Consultant. Ann joins the Woodside, CA office and fellow team members including Bob Patton, David Shnapek and William Posch.

With more than 16 years in the retirement plan industry, Ann has a wide-range of experience in retirement plan design with a specific focus in managing plan costs, fiduciary oversight and strategic plan design. Ann especially enjoys on-boarding new clients and considers herself an extension of the Human Resource and Finance teams she's fortunate to serve.

Ann began her career at Mercer Investment Consulting in Los Angeles and after six years, moved north to launch the San Francisco practice. Most recently, Ann was a Managing Consultant at Precept Advisory Group where she partnered with many Bay Area and Silicon Valley plan sponsors to help them create and manage competitive and cost-effective retirement plan solutions that integrate with each company's total compensation strategies.

"It's more than working for a leading retirement consulting firm; it's an opportunity to be a part of a firm that prides itself on being innovative and has a clear vision of future growth. Additionally, I feel strongly that SageView and its culture fits well with my business practice and the value I place on delivering successful retirement plan outcomes. The additional resources SageView offers to fiduciaries and plan participants exceeded all my expectations and I am excited to begin incorporating these tools," said Ann.

"SageView is on a journey of growth, building on our most valuable assets: our internal investment team and resources, financial wellness offerings, fiduciary oversight, and continuing to provide solutions for overall plan success to each one of our clients. With an expanding client base in the Bay area, we wanted to increase our presence to better serve local clients and having Ann join our team will allow us to more effectively accomplish this," said Bob Patton, Managing Director at SageView.

To contact Ann please email **anncheu@sageviewadvisory.com** or go to **www.sageviewadvisory.com**.

About SageView Advisory Group
Headquartered in Irvine, California, SageView Advisory Group is an independent Registered Investment Advisory firm specializing in helping retirement plan sponsors fulfill their fiduciary responsibilities. SageView's team of professionals currently oversees more than $60 billion in assets. For more information, call (800) 814-8742 or visit www.sageviewadvisory.com.