



Dear Clients,

It is with great pride we officially announce the retirement of our founder (and mentor, and father to some, and father-in-law to others), Floyd Green. This official retirement is just formalizing what we have already been experiencing at Cornerstone for a couple years now. Even though Floyd has become less involved in the day to day workings of Cornerstone, he remains a mentor to us all. Cornerstone is his baby (well, one of them), and he will never NOT be part of our team. Having said that – we want Floyd and Diana to be able to enjoy their retirement fully.

Floyd is pleased to be able to focus even more on the joys of his grandchildren and his gifts and hobbies. He plans to be involved in Cornerstone as a mentor to our team members, do some teaching in churches, travel, and spend time with his wife, kids, grandkids, dog, and grand-dogs. Maybe not in that order.

Some of you have known Floyd for his entire career at Cornerstone, or longer. Some of you might have only recently met him, or perhaps you haven't met him at all. Whether you know him or not, your experience with Cornerstone has been impacted by the values he founded it on. One of the things I like to stress (and this won't be the last time you'll hear me say this) – the values that Floyd founded Cornerstone on remain the same. Some things will change as the industry and technology evolve, but our core values will not change. Our goal is still to help our clients live better, fuller lives through focusing on the things we control and recognizing the things that we don't.

There are so many things happening in the world that can distract us from the things that are truly important. Here's your regularly scheduled reminder that tensions with Iran, China, North Korea, things like trade wars, political elections, and even hurricane season are outside of our control. Those things may have a short-term impact on financial markets, but we're all focusing on the long-term and your investment portfolio is designed to help you achieve your long-term goals even through short-term volatility. As with nearly all the 'crises du jour' before them, the vast majority of those things will be a distant memory before we know it. Floyd has said that approximately a million times, and we'll continue to echo it because we know it to be true.

As a reminder of Floyd's legacy and the values that he founded Cornerstone on, we dedicated one of our conference rooms as the 'Legacy Room.' It is full of some of Floyd's awards and some cool things that he has accumulated over his 33 year career at

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Cornerstone. There's even a plaque by the door in his honor. Take a peek the next time you're in for a visit!

We are also excited to introduce our newest team member, Andrew Gosselin. Andrew joined Cornerstone last month and is part of our client service team. He looks forward to helping provide excellent service to our clients.

Thank you for the great privilege of serving you. As always, please let us know if your peace of mind is waning. We all need to be reminded of the truth from time to time, and we find it a great honor to help you in that way. Have a wonderful summer!



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Sincerely,

Nate Oltmans, Partner

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