

This brochure supplement provides information about Daniel Martin Ciez that supplements the Jacksonville Wealth Management brochure. You should have received a copy of that brochure. Please contact Daniel Martin Ciez if you did not receive Jacksonville Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Daniel Martin Ciez is also available on the SEC's website at www.adviserinfo.sec.gov.



Jacksonville Wealth Management

Form ADV Part 2B – Individual Disclosure Brochure

for

Daniel Martin Ciez

Personal CRD Number: 2319210

Investment Adviser Representative

Jacksonville Wealth Management
8075 Gate Parkway West
Jacksonville, FL 32216
(904) 382-1970
dan@jaxwealth.com

UPDATED: 05/17/2021

Item 2: Educational Background and Business Experience

Name: Daniel Martin Ciez **Born:** 1970

Educational Background and Professional Designations:

Education:

Business Administration Economics, University of Florida - 1993

Business Background:

03/2021 - Present	Investment Advisor Representative & Chief Compliance Officer Jacksonville Wealth Management
05/2013 - Present	Registered Representative LPL Financial
05/2013 - 03/2021	Investment Advisor Representative Private Advisors Group
12/2001 - 05/2013	Financial Advisor Waddell & Reed

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Daniel Martin Ciez is a registered representative. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Jacksonville Wealth Management always acts in the

best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to utilize the services any representative of Jacksonville Wealth Management in such individual's outside capacity.

Daniel Martin Ciez is a licensed insurance agent. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Jacksonville Wealth Management always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Jacksonville Wealth Management in their capacity as a licensed insurance agent.

Item 5: Additional Compensation

Daniel Martin Ciez does not receive any economic benefit from any person, company, or organization, other than Jacksonville Wealth Management in exchange for providing clients advisory services through Jacksonville Wealth Management.

Item 6: Supervision

As the Chief Compliance Officer of Jacksonville Wealth Management, Daniel Martin Ciez supervises all activities of the firm. Daniel Martin Ciez's contact information is on the cover page of this disclosure document. Daniel Martin Ciez adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.