

As Seen in The Wall Street Journal



Centennial Capital Partners

Clients for Life

The Partners of Centennial Capital Partners are very proud of the firm they have built in Littleton, CO. This boutique firm is committed to exceeding expectations of personal and professional service to its high net worth clientele which includes families, business owners, professionals, and retirees throughout the country. “It’s a tremendous responsibility,” the Founding Partner, states. “You’re carrying this and the next generations financial futures on your back. There is tremendous satisfaction in working with clients to construct a plan that sees them through the process of wealth accumulation, integrates ideas for protection from the unknown, and helps to provide for a secure retirement.” And through that process, he adds, “You get to be very close friends. Last December, we rented out a couple of movie theatres for the premiere of the new *Star Wars* movie, and invited clients to bring their children, grandchildren, and family members. It was a great time!”

Centennial Capital’s eight partners each have on average 25 years of experience in the financial services profession. Each brings their own area of specialization, ranging from Investment Management and Portfolio construction to 401K’s, Insurance, and Retirement and Estate Planning. Members of the firm have been featured in *Forbes*, on CNBC, and Fox Business. “We really have the complete team.”

Client education and transparency are at the foundation of Centennial Capital’s process. “It is extremely important,” The Partners emphasize. “We want our clients to understand their investments and to be able to explain to their friends and family the strategies we have worked in consort to devise.”

Further, “We understand that accumulating wealth is only half the battle,” Senior Partners explain. “Our office is also set up to assist clients with risk management, protection of assets, and ultimately, the most tax-efficient transfer of wealth. We have in-house insurance planning experts and extensive strategic relationships with some of Colorado’s best accountants, elder care planners, and estate planning attorneys. We get to know not just the client, but also the family. We consider it truly to be a partnership.”

CENTENNIAL CAPITAL PARTNERS

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