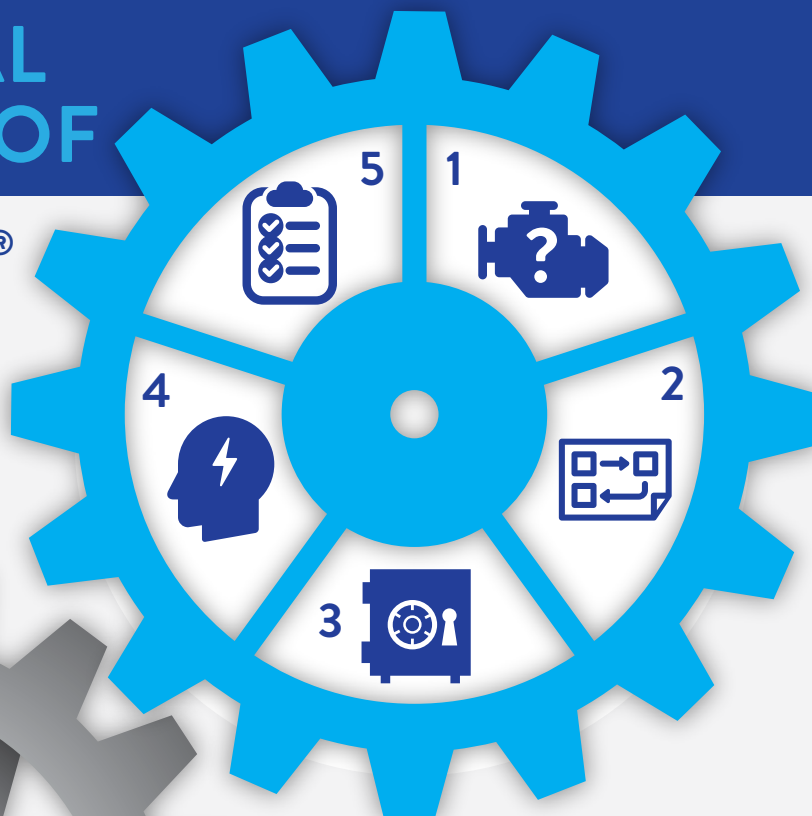


# THE 5 ESSENTIAL COMPONENTS OF

## The Plan Advocate® Process to Get Your Plan in Gear:



- 1 PLAN DIAGNOSTIC:**  
Benchmark & Analyze Your Plan
- 2 PLAN BLUEPRINT:**  
Layout Your Service Model for the Year
- 3 FIDUCIARY STANDARD:**  
Define, Monitor & Document Your Plan
- 4 EMPOWERED EMPLOYEE:**  
Engage, Educate & Strive to Improve Employee Financial Wellness
- 5 ANNUAL PLAN EVALUATION:**  
Review, Evaluate & Adjust Your Plan

## HOW DOES YOUR PLAN COMPARE?

➡ Contact The Plan Advocate® for a No Obligation Plan Diagnostic.

Email: [401k@indsquare.com](mailto:401k@indsquare.com)