

AFM News and Views

December 2018



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Our mission is to serve our clients, in an atmosphere of trust, to help grow and preserve their wealth. We provide personal attention and comprehensive strategies, striving to enable our clients to live and retire with stability. Alltrust Financial Management serves clients seeking comprehensive financial guidance, with a team approach, in a manner that continuously exceeds our clients' expectations. We are a recognized and respected financial management firm delivering trusted, personal attention.

***ALLTRUST FINANCIAL WISHES YOU ALL
MERRY CHRISTMAS AND HAPPY NEW YEAR!!***

THANK YOU

We would like to take this opportunity to thank you for your business throughout the year. You have made 2018 a great year for us. Look for some changes in the new year, starting with our Facebook page. If you haven't liked us yet on Facebook, now would be a great time to do that. We hope that next year will also be a successful one for you and your loved ones. Have a happy Holiday Season and a great New Year's celebration.

OFFICE HAPPENINGS

Congratulations to Marilyn!! She is retiring. Her last day will be December 26th.
Congratulations to Lisa!! She has moved to a new home.

WEEKLY UPDATES ARE AVAILABLE

LPL Financial's **Weekly Market Commentary** and **Weekly Economic Commentary** can be found on LPL Financial's website (http://www.lplfinancial.com/learning_center/research/).

OTHER UPDATES AVAILABLE FROM LPL RESEARCH DEPARTMENT

- Daily market update: <http://LPLresearch.com>
- YouTube Channel: <http://www.youtube.com/lplresearch> (which can also be found on our website)
- **Outlook 2018: Return of the Business Cycle** video can be found on LPL Research YouTube channel.

CLIENT CONNECT

Are you anticipating an e-mail change? Let us know. We want to make sure you receive all of our e-mail communications. Send your new e-mail to melissa.arbisi@lpl.com

If you have any input or comments about our newsletter, let us know. We love to hear from you!!

Your referrals mean a great deal to our business. If you know of a friend or family member who might benefit from our service, please let us know. We will work hard to ensure that your referrals feel it was a wise investment of their time – and their future- to have met with us.

Don't keep us a secret!! Share this with your family and friends.

Till next month,

The Alltrust Team

Securities offered through LPL Financial. Member FINRA/SIPC

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