### Money**MATTERS**



June 2021

Hello Joe.

This month, my newsletter explores the following topics:

- How to fly safely during the pandemic
- What inflation fears mean for your 401(k)
- How your credit score impacts your net worth
- How to save money on medical bills
- Four surefire signs you're ready to retire

Summer is here and we're almost halfway through the year. Please contact me if you would like to discuss your finances.

Sincerely,

LANNY LEVIN, CLU®, ChFC®

President



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#### **How To Fly Safely This Summer**

Air travel in the United States has recently approached pre-pandemic levels, according to data from the Transportation Security Administration. That means a return to packed flights this summer and crowded air terminals. How safe is it to travel this summer?

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### What Will Inflation Do To Your 401(k)?

Wall Street talking heads were stunned when April's 4.2% official inflation figure came in way higher than they had expected. And when it comes to retirement accounts there's one thing about inflation that really matters: It's a risk that is not covered by the mainstream stock or bond funds in your 401(k).

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# The Median American Net Worth Is \$121,700—Here's How Your Credit Score Can Impact Your Net Worth

Credit and net worth might seem like two separate ideas, yet they work together to save you money and build wealth. By understanding the relationship between them, you can feel fully in charge of both.

## When I Get Slammed With Surprise Medical Bills, A Single Phone Call Helps Me Save Hundreds

Katie Oelker paid some big medical bills in full using her credit card. She then read "I Will Teach You to be Rich" by Ramit Sethi and learned how to reduce medical bills. What did she do to save at least 10% on her medical bills?

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### 4 Surefire Signs You're Ready To Retire

No matter what you've envisioned, retirement is a very important milestone. The retirement date you choose will be defined by more than just your age. You should also consider these four things.

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