FOR IMMEDIATE RELEASE

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Bobby Cummings, CFP®, AIF®, CPFA, CFBS Honored Forbes for 2022

Mount Pleasant, SC (April 20, 2022)—Cummings Wealth Management Group, in Mount Pleasant, SC, today announces that its Founder and President, Bobby Cummings, CFP®, AIF®, CPFA, CFBS, has been named to *Forbes'* Best-in-State Wealth Advisors list for a third year. The list was published on <u>Forbes.com</u>.

Bobby started as a financial advisor in 1990, & his mission remains unchanged: ensure every client has a coordinated plan to guide them as they make financial decisions that will allow them to achieve what matters most in their life.

Cummings said, "It is such a humbling honor to earn this recognition from such a prestigious and respected organization such as Forbes. I have so many people to thank for helping me survive and then thrive in this wonderful industry. From my early mentors, my study group, past and present employees, and foremost our wonderful clients that put their trust in my team and me to help them in one of most important areas of their lives. This trust creates a relentless passion to help our clients achieve their goals, to always do what is in their best interest, and to deliver a Four Seasons experience with FedEx efficiency to our clients that we love and serve.

About Cummings Wealth Management Group

Cummings Wealth Management Group has been providing individuals and organizations with financial guidance since 1990. Located at 1275 Ben Sawyer Blvd., Mt. Pleasant SC 843-884-9898, the firm prides itself on crafting unique strategies for each client. For more information, please visit www.cummingswealth.com.

Forbes' Best-In-State Wealth Advisors (2022)

Data provided by SHOOK® Research, LLC., as of 4/2022. Forbes Best-in-State Wealth Advisors ranking was developed by SHOOK Research and is based on in-person, virtual, and telephone due diligence meetings to measure best practices; also considered are: client retention, industry experience, credentials, review of compliance records, firm nominations; and quantitative criteria, such as: assets under management and revenue generated for their firms. Investment performance is not a criterion because client objectives and risk tolerances vary, and advisors rarely have audited performance reports. Overall, 34,925 advisors were considered, and 6,585 (18.8 percent of candidates) were recognized. This recognition and the due-diligence process conducted are not indicative of the advisor's future performance. Your experience may vary. Winners are organized and ranked by state. Some states may have more advisors than others. You are encouraged to conduct your own research to determine if the advisor is right for you. SHOOK does not receive a fee in exchange for rankings. The full methodology that Forbes developed in partnership with SHOOK Research is available here.