STRAUSS
WEALTH MANAGEMENT

Independence Powered By LPL Financial

Craig R. Strauss, MBA, AIF®, AAMS®, CRPS®, CLTC
LPL Financial Advisor

Craig Strauss Recognized As One of LPL Financial's Top Financial Advisors

March 2018

(Newburyport, MA))….. Craig R. Strauss, MBA, AIF®, AAMS®, CRPS®, CLTC, an independent LPL Financial Advisor at Strauss Wealth Management in Newburyport, MA today announced his inclusion in LPL's Freedom's Club. LPL awards select advisors, out the more than 15,000 LPL-affiliated advisors nationwide, with this distinction based on an advisor's business success.

"On behalf of LPL, I congratulate Craig," said Andy Kalbaugh, LPL Managing Director & Divisional President, National Sales & Consulting. "Craig has demonstrated tremendous value to his clients with the service he provides to help them pursue their financial goals. We thank Craig for the contributions he makes to his clients, his commitment to offering his clients independent financial advice and his ongoing relationship with support of LPL. We wish him continued success."

Strauss has been providing financial services to clients across the nation for 15 years. Strauss Wealth Management is an independent wealth management services firm providing objective guidance and planning strategies to individuals, families and small businesses to help them pursue their long-term financial goals and dreams. Through a comprehensive planning process, Strauss helps clients develop customized plans that are designed to help build, manage, and protect their wealth.

Strauss graduated Wakefield High School in 1981 and obtained both a Bachelor's of Science degree in Business Administration and an M.B.A from Northeastern University. He is an LPL Registered Representative, an LPL Investment Advisor Representative, an ACCREDITED INVESTMENT FIDUCIARY℠ designee, a CHARTERED RETIREMENT PLANS SPECIALIST℠ designee, an ACCREDITED ASSET MANAGEMENT SPECIALIST℠ designee, holds the CLTC (Certified in Long-Term Care) designation, and maintains his Series 6, 7, 63 and 66 state securities registrations held through LPL Financial and insurance licenses in Massachusetts, New Hampshire and Maine.

Strauss has over 30 years of financial industry experience starting as a Financial Analyst at Bolt Beranek & Newman from 1986 to 1993 in Cambridge, then as Director of Finance at Fidelity Investments Institutional Services (Advisor Division) from 1993 to 2001 in Boston.

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After serving as U.S. Controller for Forrester Research in Cambridge, Strauss started and managed the Edward Jones Investments office in Wakefield, MA from 2002 to 2010 before founding Strauss Wealth Management in 2010 as President and affiliating with LPL Financial, the nation's largest independent brokerage firm (according to *Financial Planning* magazine, June 1996-2017, based on total revenue).

Strauss is a member of the Financial Planning Association of Massachusetts and Newburyport Chamber of Commerce. He resides in Newburyport with his wife Mary Beth and daughters, Elizabeth and Katie.

For more information, visit www.strausswealth.com. Strauss Wealth Management is located at 37A Pleasant Street, Suite 8, Newburyport, MA 01950. Strauss can be reached by phone at (978) 465-4000 or by email at craigs@strausswealth.com.

LPL Financial is a leader in the retail financial advice market and the nation's largest independent broker/dealer*. We serve independent financial advisors and financial institutions, providing them with the technology, research, clearing and compliance services, and practice management programs they need to create and grow thriving practices. LPL enables them to provide objective guidance to millions of American families seeking wealth management, retirement planning, financial planning and asset management solutions.

LPL.com / NASDAQ: LPLA
*Based on total revenues, *Financial Planning* magazine June 1996-2017

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