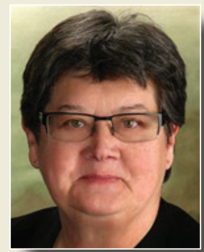
At Towers Wealth Management, our primary focus is on protecting and preserving what matters most to you. This commitment to excellence is strengthened by our specialized knowledge and experience, as well as the values we share with you. The result is a an individualized approach to creating custom-tailored solutions for helping you pursue your financial freedom.

Dedicated to Keeping Your Goals in Sight

Our ability to help you realize your lifestyle and legacy goals requires a keen understanding of your complete life picture and the experience to balance comprehensive wealth management strategies with your evolving needs. We adhere to a disciplined approach that incorporates investment knowledge and experience, a comprehensive array of planning services, and highly personalized service to craft a holistic wealth management program that addresses your distinct objectives.



Your Vision - Our Mission

"Over a lifetime, you'll be faced with situations that may require knowledgeable advice from an experienced professional. It is our privilege to serve as your one-stop tax and investment resource, guiding you through the various financial milestones in life."*

Deb Towers, CEO*+
Enrolled Agent, Financial Advisor

+Securities and advisory services offered through Commonwealth Financial Network®, member FINRA/SIPC, a Registered Investment Advisor. Tax preparation, accounting, bill pay, and payroll services offered by Towers Wealth Management, Inc. are separate and unrelated to Commonwealth.

TOWERS
WEALTH MANAGEMENT
We value our client's needs above all else.

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TOWERS
WEALTH MANAGEMENT
We value our client's needs above all else.

Bridging the Confidence Gap.

The Confidence Gap can be especially challenging when it comes to your finances.

Families and business owners face many financial milestones in life. We help connect financial planning and tax consequence for those milestones and the long-term.

towerswmi.com

TOWERS
WEALTH MANAGEMENT

We value our client's needs above all else.

You work hard to build financial security. We help develop the appropriate strategies to preserve assets, mitigate taxes, and pursue your personal vision of a successful financial life.

Life is a dynamic process. Babies are born, the elderly pass away, windfalls, setbacks, accidents and victories all come and go. Integrating investment and tax considerations into a larger life-planning process allows us to be responsive partners in your overall financial well-being. Because we are completely independent advisors and are able to search out the latest in financial services and comprehensive tax planning, whatever life throws at you, we will be prepared to revise your financial strategies to meet the challenge and pursue your goals.

Our Team Approach

When you partner with Towers Wealth Management, Inc. you have access to a group of dedicated professionals who average 30 years helping clients manage their financial lives. Our team collaborates to help ensure that all of your important life decisions are smoothly integrated in a complete wealth management solution designed to work to your advantage and withstand the test of time.

We invite you to contact us today to learn how Towers Wealth Management, Inc. can help you chart a path to your financial future.

WE MONITOR & ADJUST • WE LISTEN • WE ANALYZE • WE PLAN • WE IMPLEMENT

Some of the Occasions Where We Can Add Value & Advice to Families & Business Owners:

Changing or leaving a job

Buying or selling a house or rental property
Refinancing your current home

Having a child

Financing education

Personal & Business Tax filing

Receiving an inheritance

Making a charitable contribution

Giving or receiving a gift over $15,000

Before receiving a distribution from a 401K or pension plan

Anytime your investment time horizon changes

Retiring or starting to receive Social Security

Starting, buying, selling, or closing a small business

Any financial situation where you would just want to talk or get a second opinion

Mapping a Plan for Pursuing Your Vision

A successful financial plan takes into consideration more than just your investment accounts. It encompasses all aspects of your financial life to reflect your objectives values and way of thinking.

We help you build a wealth management plan designed to chart the course from where you are now to where you want to go–with enough flexibility to allow you to navigate the unexpected along the way. Your vision may involve any number of goals that are unique to you, such as:

- Maintaining your current quality of life
- Leaving the largest estate possible to heirs
- Providing for an elderly parent
- Transitioning ownership of a family business
- Funding a child's or grandchild's higher education
- Managing philanthropic contributions

Whatever your specific circumstances, we'll help you find the best route to your destination–and help ensure that you enjoy the journey.