GUIDED WEALTH PORTFOLIOS

Tony DiSorbo

New England Capital Planners, Inc.
A Registered Investment Advisor

LPL Financial

What is Guided Wealth Portfolio (GWP)?

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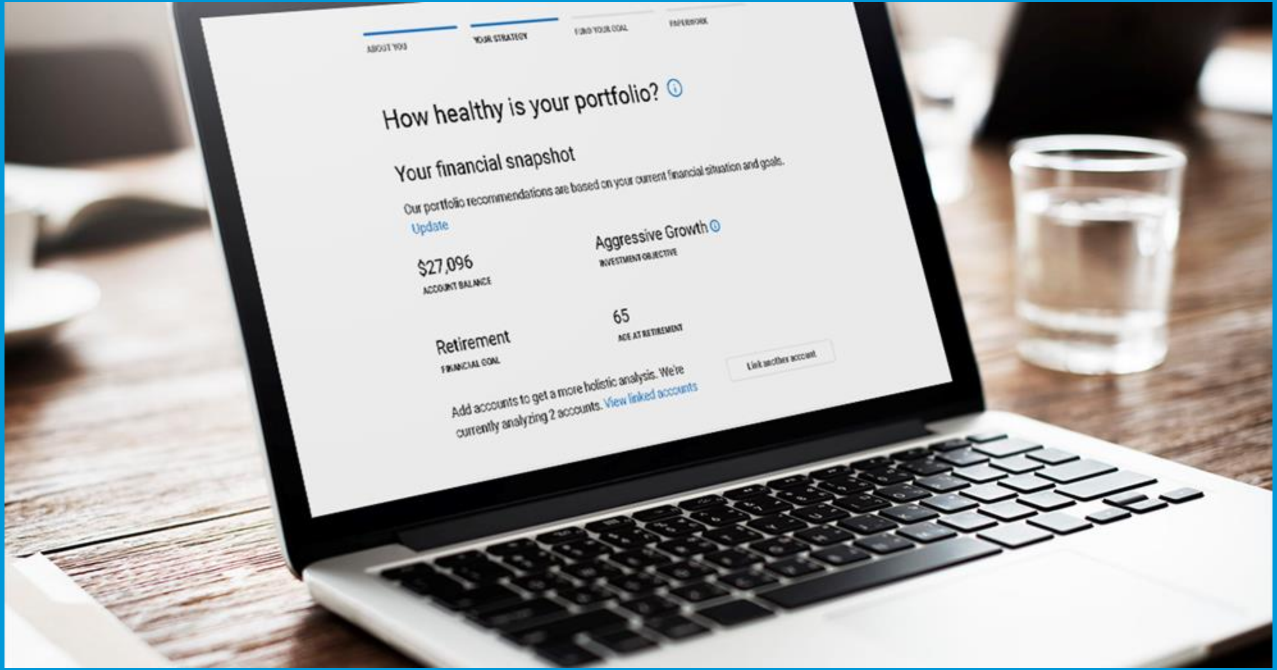
An online platform to help you invest for for your future



Why Invest?

Investing earlier in life can help you **better prepare for your future.**

How It's Different

GWP offers access to a **personal advisor.**

I'm here to:

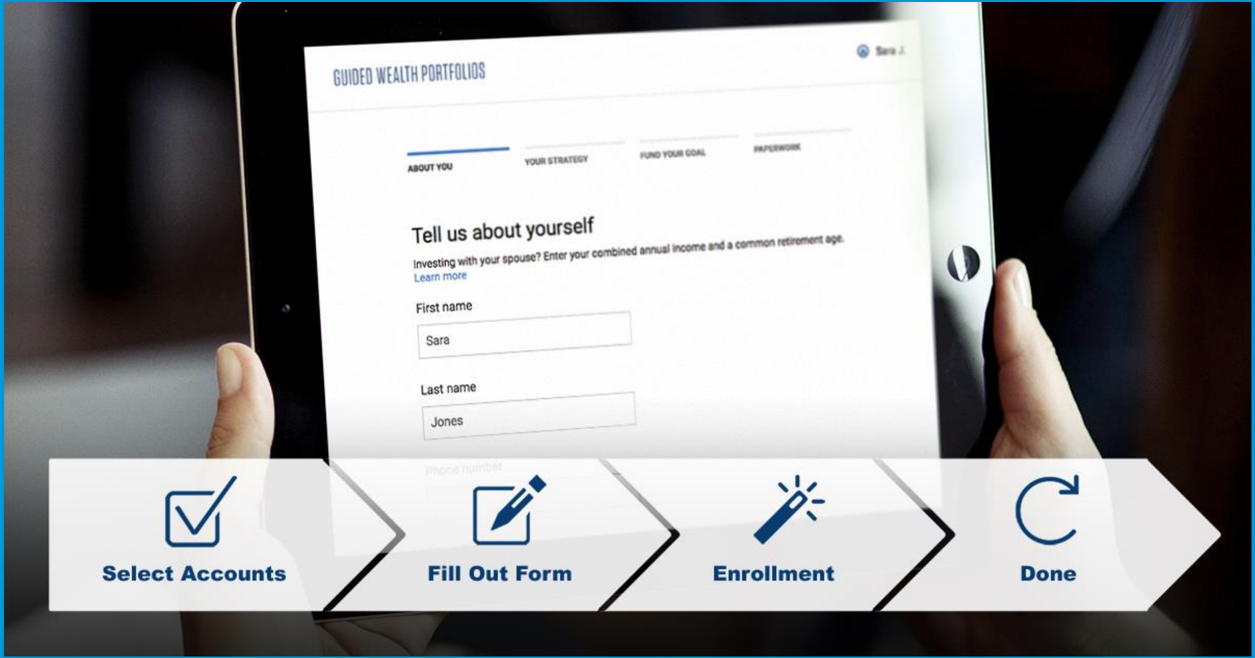
- Review your portfolio
- Help you understand portfolio performance
- Answer investment questions
- Evaluate your solution when your life or goals change

Smart Technology with 24/7 Access

GWP is backed by the experienced LPL Research team, uses sophtisticated technology and algorithms, and tracks your investment progress through the following features:

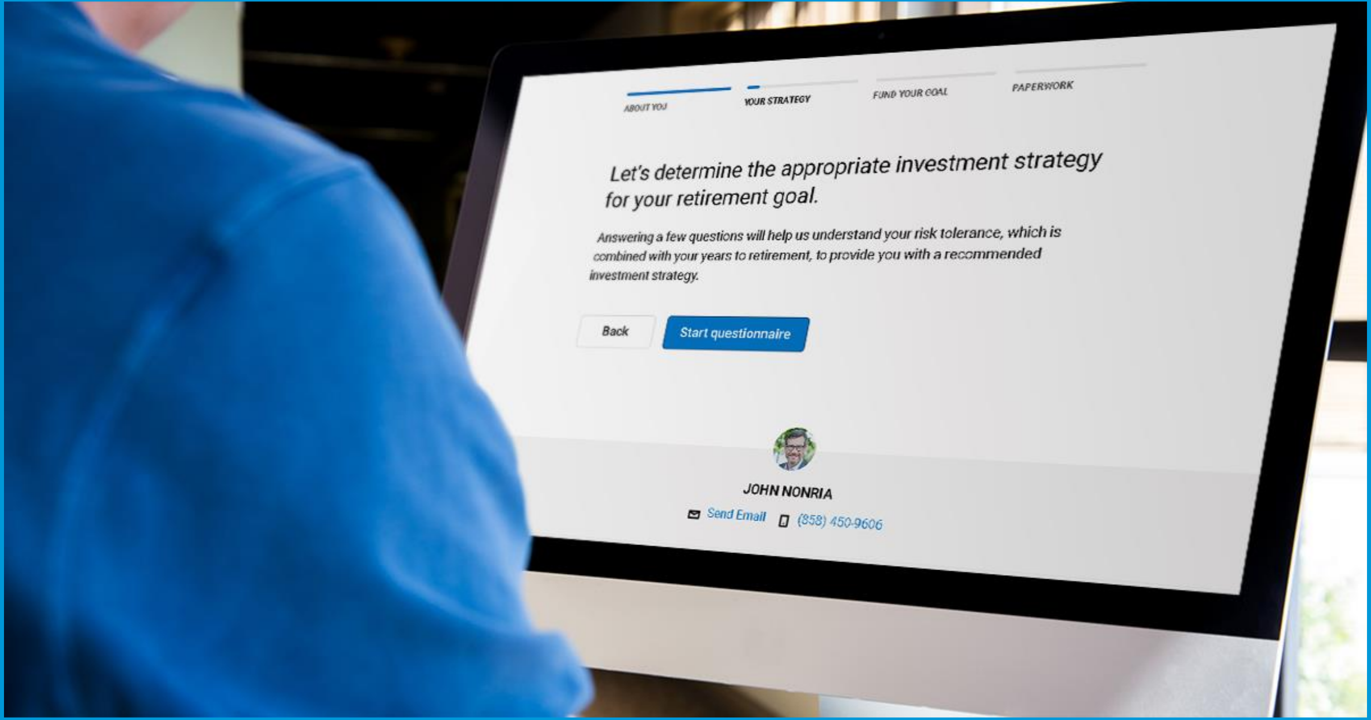
Smart Technology with 24/7 Access

Personalized Proposal



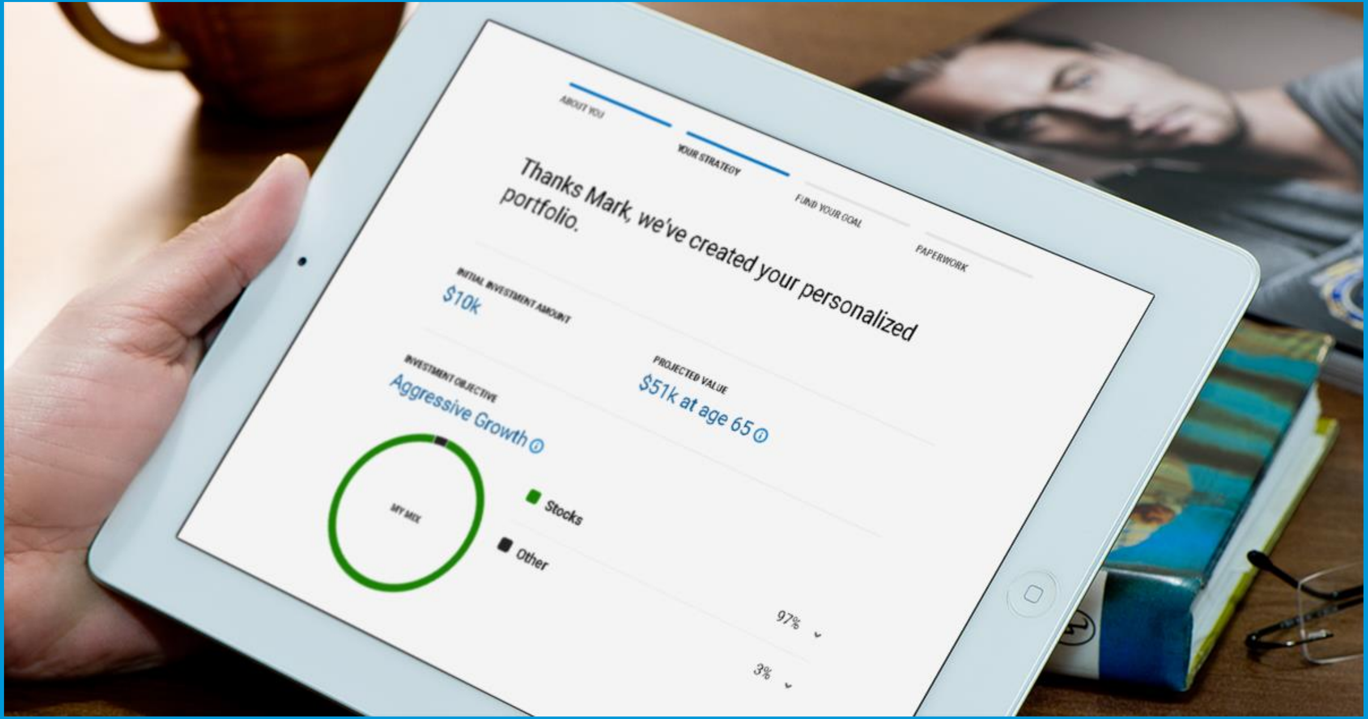
Smart Technology with 24/7 Access

Account Sync



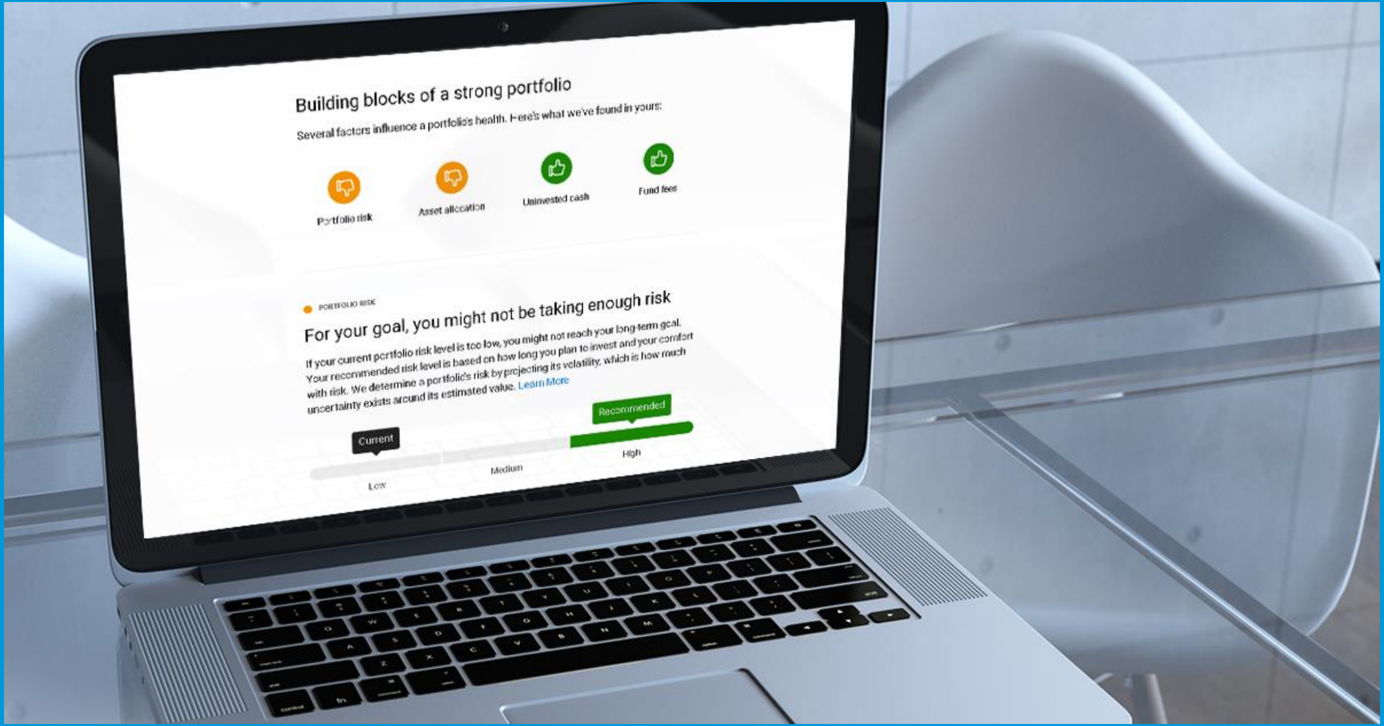
Smart Technology with 24/7 Access

Personalized Portfolio



Smart Technology with 24/7 Access

4 Building Blocks of Investing and Insights

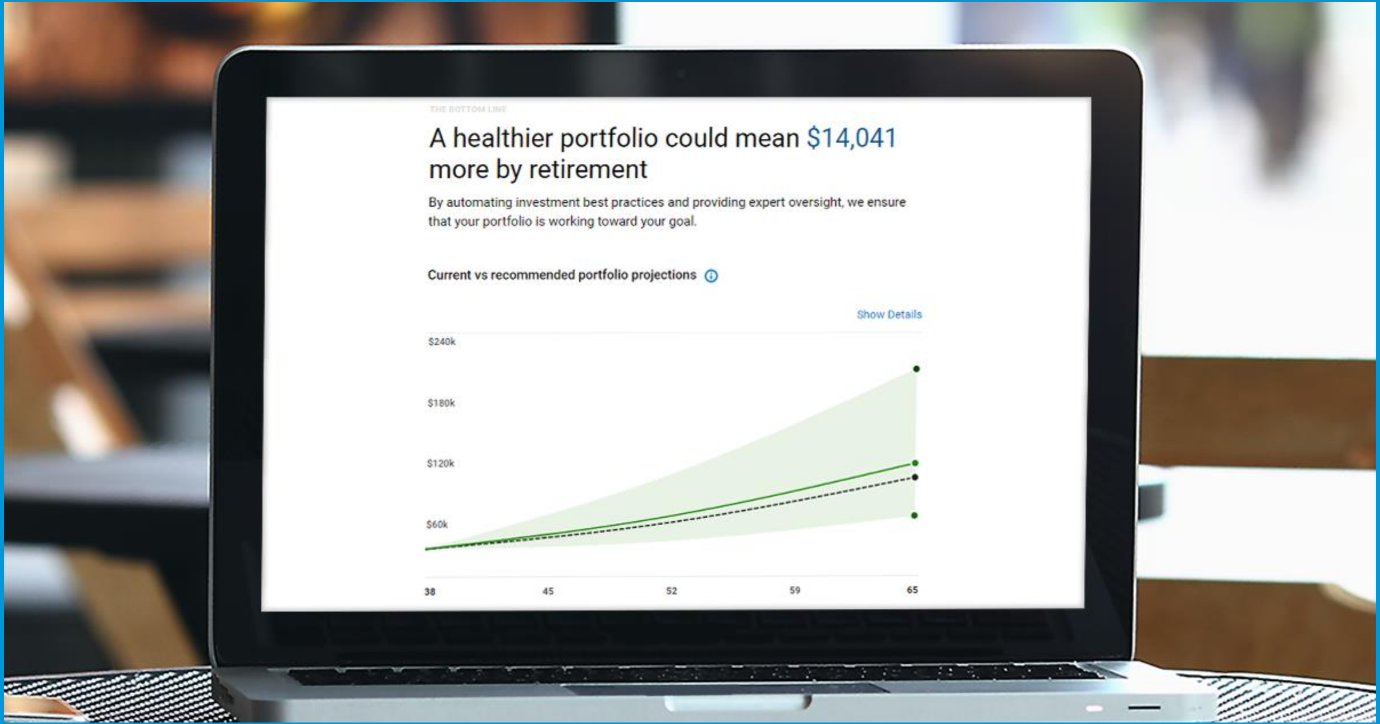


Smart Technology with 24/7 Access

Automatic Updates and Monitoring

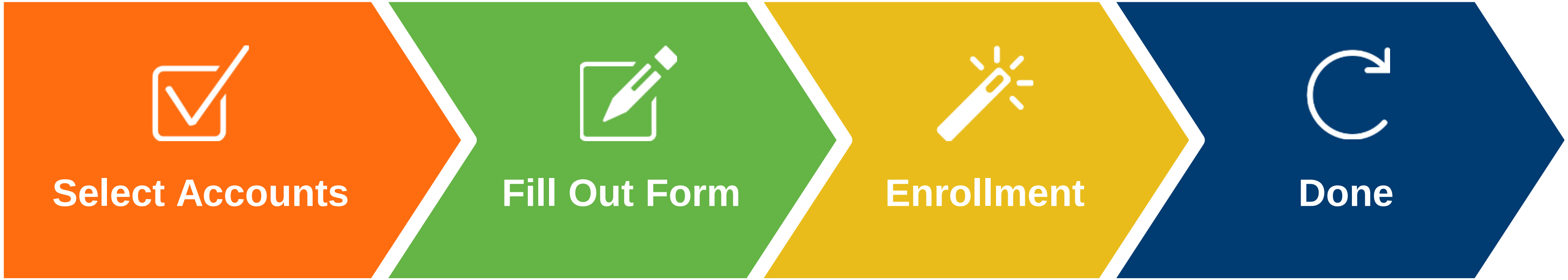
Smart Technology with 24/7 Access

Potential Tax Savings



Easy Setup

Sign up and complete an investor profile questionnaire in **just a few minutes**.



Affordable Investing

GWP offers **cost-effective investing options.**

- GWP fee 0.85%
- Portfolios with low-cost ETFs
- $5,000 account minimum
- One-time and monthly contributions

Sign up now at

https://www.lplguidedwealth.com/advisor/TonyDiSorbo

If you have any questions contact:

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Disclosures

Guided Wealth Portfolios (GWP) is a centrally managed, algorithm-based, investment program sponsored by LPL Financial LLC (LPL). GWP uses proprietary, automated, computer algorithms of FutureAdvisor to generate investment recommendations based upon model portfolios constructed by LPL. FutureAdvisor and LPL are non-affiliated entities. If you are receiving advisory services in GWP from a separately registered investment advisor firm other than LPL or FutureAdvisor, LPL and FutureAdvisor are not affiliates of such advisor. Both LPL and FutureAdvisor are investment advisors registered with the U.S. Securities and Exchange Commission, and LPL is also a Member FINRA/SIPC.

All investing involves risk including loss of principal. No strategy assures success or protects against loss. There is no guarantee that a diversified portfolio will enhance overall returns or outperform a non-diversified portfolio. Diversification does not protect against market risk.

With your custom proposal, you will have access to sample recommendations at no charge to you. If you decide to open a GWP investment management account, you will be charged a quarterly account fee, as well as certain additional costs such as underlying investment fees and expenses and other miscellaneous fees. If you decide to implement sample recommendations in the proposal with another firm, you may be charged fees, commissions, or expenses by that firm, as well as underlying investment fees and expenses

Disclosures

References to tax strategies that the GWP service investment management considers in managing accounts should not be confused with tax advice. LPL Financial does not provide tax advice. Clients should consult with their personal tax advisors regarding the tax consequences of investing.

Rebalancing a portfolio may cause investors to incur tax liabilities and/or transaction costs and does not assure a profit or protect against a loss.

There is no guarantee that a diversified portfolio will enhance overall returns or outperform a non-diversified portfolio. Diversification does not protect against market risk.

In addition to the fees for GWP, an annual small account fee will apply to accounts with less than $10,000.

An investment in Exchange Traded Funds (ETF), structured as a mutual fund or unit investment trust, involves the risk of losing money. An investment in ETFs involves additional risks such as non-diversification, price volatility, competitive industry pressure, international political and economic developments, possible trading halts, and index tracking errors.