

Breakfast: 9:30 AM
Meetings Start at 10:15 AM SHARP to 2 PM



ECOSPAN

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Business Orientation available one on one. Please call your Team Leader

Office Available for Team Meetings and Client Meetings. Just call to reserve

MAY 2018

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
		1	2	3	4	5
6	7	8	9	10 10:30 AM Paramount 5 LSW's \$100/mo Annuity Application/Suitability Speaker: Yollie Abaca 11:30 AM NAIFA Guest Speakers Social Security Administration, Third Party Administrator, Special Needs Living Trust, HR Back Office	11	12
13 	14	15	16	17	18	19 TEAM MEETINGS Mariett Estrada & Associates Claire Garcia & Associates Claire Flores & Associates Moderators: Mariett Estrada & Belle Villanueva
20	21	22 Option A, B, Increasing Income Rider (Life Insurance) Speaker: Yollie Abaca Review of LSW and Athene Annuities Distribution Options of Qualified Plans including Taxation Speaker: Elizabeth Angeles	23	24	25	26
27	28  MEMORIAL DAY	29	30	31		

*“Amateurs sit and wait for inspiration, the rest of us just get up and go to work.”
 “In a world that’s changing really quickly, the only strategy that is guaranteed to fail is not taking risks.”*