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NICHOLAS BURKHOLDER SPEAKS IN CONGRESSIONAL STAFF BRIEFING ON DOMA
Burkholder Addresses Financial Planning Impact to U.S. Congressional Staff

WASHINGTON, DC, December 18, 2013 — Nicholas E. Burkholder, CFP®, was invited to speak alongside representatives from the Human Rights Campaign (HRC) and the U.S. Department of Treasury in a Congressional staff briefing entitled, "Federal Tax and Financial Planning in a Post-DOMA World, How the Windsor Decision Impacts LGBT Americans." The briefing took place on Friday, November 22 at the U.S. Capitol in Washington, DC.

The goal of the briefing was to provide an overview on the U.S Supreme Court's decision to strike down section 3 of the Defense of Marriage Act (DOMA) – which had defined marriage, for federal purposes, as the union of one man and one woman – the administration's efforts to implement the decision, and how the changes in federal policies may impact financial planning for each representative's constituents and LGBT staff.

Following the briefing, Andrea Levario, Senior Public Policy Advocate for HRC, commented, "It was clear from the standing-room only crowd that constituents are raising questions about the tax and financial planning implications of the Windsor decision."

Since 2003, Burkholder, 32, has been providing estate, retirement, business planning, and related insurance and investment strategies, for affluent and high net worth LGBT families. He has also written on LGBT finance for a number of different publications, including *The Advocate Magazine* and *The Journal of Financial Planning*.

Burkholder, a registered representative of Lincoln Financial Advisors Corp., owns a financial services firm located in downtown Silver Spring, MD. He is a CERTIFIED FINANCIAL PLANNER™ practitioner and received a Bachelor of Science degree from the Robert H. Smith School of Business, at the University of Maryland, College Park. He and his wife, Amy, reside in Silver Spring, MD with their daughter, Annabel.

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