



Left to right: **Eric Becker**, Executive Director, New Berlin Branch; **Chad Albano**, Executive Director, Waukesha Branch; **David Morton**, Portfolio Manager; **Darren Mueller**, Branch Manager, Brookfield Branch; **Dina Fliss**, President, Global View Capital Management; **Dean Fliss**, President, Global View Capital Advisors; **Rob Du Charme**, Branch Manager, New Berlin Branch; **Jim Wawrzyniakowski**, Chief Compliance Officer, **Nicole Albano**, Marketing Specialist; **Ron Chandler**, Executive Director, Milwaukee Branch.

Global View Capital Advisors is a national network of financial services professionals servicing thousands of clients with innovative solutions in investment advisory, insurance, business development systems and global asset management headquartered in Waukesha, Wisconsin.

## Mission

To Design, Grow & Protect the Personal Economies of Families from All Over the World

## Purpose

Our business serves as the 21st century model of the future by partnering and co-developing with the world's leading-edge advisors, money managers and product providers during the most tectonic shift of economies in history.

## Values

**Fiduciary** n. from the Latin word, "fiducia," meaning in whom another has placed utmost trust and confidence to manage and protect property and money.

**Transparency** – No matter what the issue, we do our best to provide transparency and eliminate confusing jargon, legalese and spin.

**Full Disclosure**– We provide full and fair disclosure of all material facts and disclose and fairly manage all material conflicts of interest.

**Downside Protection** – You work hard for your money – We work hard to protect it by deploying the science of global tactical asset allocation that involves the ability to move 100% to cash in major market declines and avoid devastating losses.



*Realizing your dream is an inside job. My secret? I walk by faith, not by sight.*



GLOBAL VIEW CAPITAL®  
A D V I S O R S

Four Convenient Branch Locations

### Milwaukee

400 E. Wisconsin Avenue

gvcmanagement.com

### Waukesha

Stone Ridge Business Center III

gvcadvisors.com

### New Berlin

15885 W. National Ave.

(888) 799 - GVCA (4822)

### Brookfield

13500 W. Capitol Dr.