# Premier Wealth Advisors LLC

# Form ADV Part 2B Brochure Supplement for Cole Chodorow

Address: 12531 High Bluff Drive

Suite 110

San Diego, CA 92130

Phone: (858) 668-0776

Email: cole@mvpremierwealth.com

Website: <a href="http://mvpremierwealth.com/">http://mvpremierwealth.com/</a>

This brochure supplement provides information about Cole Chodorow that supplements the Premier Wealth Advisors LLC brochure. You should have received a copy of that brochure. Please contact Cole Chodorow if you did not receive Premier Wealth Advisors LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Cole Chodorow is available on the SEC's website at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a> and by searching for CRD# 7196100.

# Item 2: Educational Background & Business Experience

Name: Cole Chodorow

Year of Birth: 1999

Education: Bachelor's degree (Financial Services & Economics); San Diego State

University, 2021

Business Background: Associate Advisor

Premier Wealth Advisors LLC January 2024 to Present

Registered Representative

Independent Financial Group, LLC

January 2023 to Present

Support Associate

Premier Wealth Advisors LLC October 2022 to December 2023

Unemployed

July 2022 to September 2022

Supervision Coordinator First Horizon Advisors, Inc. August 2021 to June 2022

Unemployed

June 2021 to July 2021

Instructional Student Assistant San Diego State University August 2020 to May 2021

Professional Designations: N/A

#### Item 3: Disciplinary Information

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Cole Chodorow.

#### Item 4: Other Business Activities

A. Cole Chodorow is actively engaged as a registered representative of Independent Financial Group, LLC, a broker-dealer and investment adviser independent from Premier Wealth Advisors LLC, and from time to time will earn an ordinary and customary commission from the sale of a security in such capacity. This creates a conflict of interest, because Cole Chodorow has the potential to earn both commission and advisory fee revenue from a client. Cole Chodorow addresses this conflict of interest by fully disclosing his relationship with Independent Financial

- Group, LLC, and informing clients that they are under no obligation to purchase a security through him.
- B. Cole Chodorow is a licensed insurance agent and from time to time will earn an ordinary and customary commission from the sale of an insurance product in such capacity. This creates a conflict of interest, because Cole Chodorow has the potential to earn both an insurance commission and advisory fee revenue from a client. Cole Chodorow addresses this conflict of interest by fully disclosing his relationship with the applicable insurance provider, and informing clients that they are under no obligation to purchase an insurance product through him.

## Item 5: Additional Compensation

Cole Chodorow does not receive any economic benefit from any third-party other than clients for providing advisory services. Such economic benefits are conveyed through Premier Wealth Advisors LLC.

However, it should be noted that Cole Chodorow is compensated by Independent Financial Group, LLC in his capacity as a registered representative for the sale of securities. From time to time, such compensation will be contingent on achieving certain securities sales thresholds (which may or may not be met), in consideration for attending certain educational or training conferences, and in consideration for hosting certain seminars or presentations for clients or prospective clients. These forms of compensation from Independent Financial Group, LLC creates a conflict of interest, because Cole Chodorow may feel incentivized to recommend certain products and services of Independent Financial Group, LLC over other comparable product and service providers. Cole Chodorow addresses this conflict of interest by fully disclosing his relationship with and compensation from Independent Financial Group, LLC, and informing clients that they are under no obligation to purchase any product or service through him or Independent Financial Group, LLC.

## Item 6: Supervision

Cole Chodorow is supervised and monitored by Joe LeBlanc, Managing Partner and Chief Compliance Officer, pursuant to Premier Wealth Advisor's written policies and procedures and code of ethics. Joe LeBlanc may be reached at <a href="mailto:joe@mypremierwealth.com">joe@mypremierwealth.com</a>.