



2018 HEALTHCARE QUESTIONNAIRE

1. Did you purchase health insurance on the exchange for 2018?

Yes. You should receive Form 1095-A from the government – please include that form and this questionnaire with your tax documents. STOP – you are done!

No. Go to #2 below.

2. Did you and all of your dependents have health insurance for 2018 through a qualified plan (see Schedule A attached for a list of qualified plans)?

Yes. Go to #3 below.

No. Go to #4 below.

3. Did you have qualified health insurance for the entire year?

Yes. STOP – you are done! Just return this questionnaire to us.

No. Go to #5 below.

4. Did you apply for and receive an exemption certificate for 2018?

Yes. Include that form with your tax documents. STOP – you are done!

No. Go to #6 below.

5. Please circle the months in which you and your dependents had coverage:

Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec

STOP! Just return this questionnaire to us.

6. Do you qualify for an exemption (see Schedule B for a list of exemptions):

Yes. Please list here: _____

I DON'T KNOW! Please call me at: _____

Your Name (please print): _____

Please return this form with your other tax documents.