

This brochure supplement provides information about Jeremy Charles Tims that supplements the Tallgrass Wealth Management, Inc. brochure. You should have received a copy of that brochure. Please contact Jeremy Charles Tims if you did not receive Tallgrass Wealth Management, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Jeremy Charles Tims is also available on the SEC's website at www.adviserinfo.sec.gov.

Tallgrass Wealth Management, Inc.
Form ADV Part 2B – Individual Disclosure Brochure

for

Jeremy Charles Tims
Personal CRD Number: 4259325
Investment Adviser Representative

Tallgrass Wealth Management, Inc.
6201 E Silver Maple Circle Ste 201
Sioux Falls, SD 57110
605-274-376
jeremy@tallgrasswealth.com

UPDATED: 11/13/2020

Item 2: Educational Background and Business Experience

Name: Jeremy Charles Tims

Born: 1975

Educational Background and Professional Designations:

Education:

BS Agricultural Engineering, University of Minnesota - 1999

Designations:

CFP® - Certified Financial Planner

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination includes case studies and client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- i. Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- ii. Ethics – Renew an agreement to be bound by the *Standards of Professional Conduct*. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board’s enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Business Background:

08/2019 - Present	President & Chief Compliance Officer Tallgrass Wealth Management, Inc.
04/2019 - Present	Owner/Manager Tallgrass Accounting, LLC
04/2019 - Present	Investment Advisor Representative Silver Oak Securities, Inc
10/2007 - 04/2019	Investment Advisor Representative Sutterfield Financial.com

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client’s or prospective client’s evaluation of this advisory business.

Item 4: Other Business Activities

Jeremy Charles Tims is a registered representative of Silver Oak Securities, Inc. and from time to time, will offer clients advice or products from those activities. Clients should be aware that these services pay a commission or other compensation and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. Tallgrass Wealth Management, Inc. always acts in the best interest of the client, including with respect to the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Tallgrass Wealth Management, Inc. in such individual’s capacity as a registered representative.

Jeremy Charles Tims is an investment adviser representative with another investment advisory firm, Silver Oak Securities, Inc., and from time to time, may offer clients advice or products from those activities and clients should be aware that these services may involve a conflict of interest. Tallgrass Wealth Management, Inc. always acts in the best interest of the client and clients are in no way required to use the services of any representative of Tallgrass Wealth Management, Inc. in connection with such individual's activities outside of Tallgrass Wealth Management, Inc.

Jeremy Charles Tims is an owner, manager and accountant of Tallgrass Accounting, LLC. From time to time, may offer clients advice or products from those activities and clients should be aware that these services may involve a conflict of interest. Tallgrass Wealth Management, Inc. always acts in the best interest of the client and clients are in no way required to utilize the services of any representative of Tallgrass Wealth Management, Inc. in connection with such individual's activities outside of Tallgrass Wealth Management, Inc.

Jeremy Charles Tims is an independent licensed insurance agent and provides these services via Tallgrass Wealth Management, Inc. From time to time, will offer clients advice or products from those activities. Clients should be aware that these services pay a commission or other compensation and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. Tallgrass Wealth Management, Inc. always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to utilize the services of any representative of Tallgrass Wealth Management, Inc. in connection with such individual's activities outside of Tallgrass Wealth Management, Inc.

Jeremy Charles Tims is a board member at First Savings Bank.

Item 5: Additional Compensation

Jeremy Charles Tims does not receive any economic benefit from any person, company, or organization, other than Tallgrass Wealth Management, Inc. in exchange for providing clients advisory services through Tallgrass Wealth Management, Inc..

Item 6: Supervision

As the Chief Compliance Officer of Tallgrass Wealth Management, Inc., Jeremy Charles Tims supervises all activities of the firm. Jeremy Charles Tims's contact information is on the cover page of this disclosure document. Jeremy Charles Tims adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.

Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

A. Jeremy Charles Tims has NOT been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.

B. Jeremy Charles Tims has NOT been the subject of a bankruptcy.