

This brochure supplement provides information about JAMES RICHARD WHITCRAFT that supplements the Intrepid Financial Planning Group, LLC brochure. You should have received a copy of that brochure. Please contact the Intrepid Financial Planning Group, LLC office at (317) 818-1776 if you did not receive Intrepid Financial Planning Group, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about JAMES RICHARD WHITCRAFT is available on the United States Securities and Exchange Commission's website at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a>.

# INTREPID FINANCIAL PLANNING GROUP, LLC.

2454 E. 116<sup>th</sup> Street
Carmel, IN 46032
(317) 818-1776
IARD No. 112196
SEC FILE NUMBER: 801-61020

ADV Part 2B – Brochure Supplement For:

JAMES RICHARD WHITCRAFT
19148 Calvin Hill
Cassopolis, MI 49031
(269) 699-5048
CRD No. 5571097

March 20, 2024

### **EDUCATION BACKGROUND & BUSINESS EXPERIENCE**

James Richard Whitcraft, born in 1947, attended Ball State University in Muncie, Indiana. He graduated with a Bachelor of Science degree in 1969 and a Masters of Business Administration degree in 1972. Mr. Whitcraft also goes by the name of Dick Whitcraft.

After a 28-year career in public accounting, Mr. Whitcraft retired in 2005. Prior to his retirement, he was an active Certified Public Accountant (CPA). Mr. Whitcraft is also a partner in a Family LLP which owns oil/mineral interests and has a 2% interest in an oil drilling/exploration company.

#### **DISCIPLINARY INFORMATION**

There are no legal or disciplinary events to report for James Richard Whitcraft.

### OTHER BUSINESS ACTIVITIES

Since James Richard Whitcraft is now retired, there are no other business activities to report. However, he remains actively registered as an investment advisor representative through Intrepid Financial Planning Group, LLC.

### ADDITIONAL COMPENSATION

James Richard Whitcraft does not receive any additional compensation over and above his fee-based compensation from Intrepid Financial Planning Group, LLC.

## **SUPERVISION**

All of Intrepid Financial Planning Group LLC's advisory representatives and employees are monitored and supervised by Chad A. Bailey, Manager/Chief Compliance Officer. Mr. Bailey is located at the Indianapolis headquarters and is available via telephone at (317) 818-1776.

The majority of all investment advice from Intrepid Financial Planning Group, LLC comes jointly from Manager/Chief Compliance Officer, Chad A. Bailey and its advisory representatives. All client communications are retained in client files and are reviewed by the Chief Compliance Officer.

In addition, all advisory representatives and employees are required to accurately report all personal securities transactions on a quarterly basis. Personal securities transactions are then reviewed by the Chief Compliance Officer.

## **OTHER DISCLOSURES**

There are no additional disclosures for James Richard Whitcraft.