

NEW CLIENT ACKNOWLEDGEMENT

I/We acknowledge that I/we have been given the following New Client forms and have disclosed the information requested to the best of my/our ability.

- New Client Information Packet
- New Client Estate Information Packet
- New Client Financial Data Packet
- New Client Life Insurance

Signature: _____

Print Name: _____

Date: _____

Spouse Signature: _____

Print Name: _____

Date: _____