



This brochure supplement provides information about GREG ALAN HANEY that supplements the Intrepid Financial Planning Group, LLC brochure. You should have received a copy of that brochure. Please contact the Intrepid Financial Planning Group, LLC office at (317) 818-1776 if you did not receive Intrepid Financial Planning Group, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about GREG ALAN HANEY is available on the United States Securities and Exchange Commission's website at www.adviserinfo.sec.gov.

INTREPID FINANCIAL PLANNING GROUP, LLC.

2454 E. 116th Street

Carmel, IN 46032

(317) 818-1776

IARD No. 112196

SEC FILE NUMBER: 801-61020

ADV Part 2B – Brochure Supplement For:

GREG ALAN HANEY

2454 E. 116th Street

Carmel, IN 46032

(317) 841-6009

CRD No. 3231883

March 20, 2024

EDUCATION BACKGROUND & BUSINESS EXPERIENCE

Greg Alan Haney, born in 1950, attended Manchester College located in North Manchester, Indiana. He graduated in 1973 with a Bachelor of Science degree in Accounting and Math. Mr. Haney received his Certified Public Accounting license in 1973 as well.

In 1986, Mr. Haney previously founded Haney CPA Group, PC before its merger with Whiting & Company in 2018. At the present time, Mr. Haney remains an independent CPA with Legacy Financial Advisors, LLC. In addition to his CPA license, Mr. Haney maintains professional affiliations with the American Institute of Certified Public Accountants (AICPA), the Indiana Society of Certified Public Accountants (INCPAS), and holds the Personal Financial Specialist (PFS) credential. In order to receive the PFS credential, Mr. Haney had to complete a minimum of 80 hours of personal financial planning education, have a minimum of at least two years of full-time business experience in personal financial planning, and successfully passed a personal financial planning examination.

DISCIPLINARY INFORMATION

There are no legal or disciplinary events to report for Greg Alan Haney.

OTHER BUSINESS ACTIVITIES

In addition to being a registered investment advisor representative with Intrepid Financial Planning Group, LLC, Greg Alan Haney is an Independent CPA with Legacy Financial Advisors, LLC. This company provides traditional tax and accounting services to more advanced financial planning and asset management services.

ADDITIONAL COMPENSATION

Greg Alan Haney does not receive any additional compensation over and above his fee-based compensation from Intrepid Financial Planning Group, LLC.

SUPERVISION

All of Intrepid Financial Planning Group LLC's advisory representatives and employees are monitored and supervised by Chad A. Bailey, Manager/Chief Compliance Officer. Mr. Bailey is located at the Indianapolis headquarters and is available via telephone at (317) 818-1776.

The majority of all investment advice from Intrepid Financial Planning Group, LLC comes jointly from Manager/Chief Compliance Officer, Chad A. Bailey and its advisory representatives. All client communications are retained in client files and are reviewed by the Chief Compliance Officer.

In addition, all advisory representatives and employees are required to accurately report all personal securities transactions on a quarterly basis. Personal securities transactions are then reviewed by the Chief Compliance Officer.

OTHER DISCLOSURES

There are no additional disclosures for Greg Alan Haney.