



Wealth Management • Tax Planning • Investment Strategies

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J. VITUCCI FINANCIAL SERVICES ANNOUNCES SOCIAL SECURITY PLANNING TOOL

KENSINGTON, CA – (7/31/2014) – J. Vitucci Financial is pleased to announce a new platform aimed toward helping people nearing Social Security claiming age.

To launch this platform, J. Vitucci Financial will be hosting a series of educational workshops. These workshops will include topics such as the state of Social Security, how benefits are calculated, claiming rules you need to know, and how to leverage multiple rules to your advantage.

“When to begin Social Security retirement benefits is arguably one of the most important financial decisions of retirement. There are literally hundreds of ways to claim benefits, but the difference between a good strategy and claiming early—as most Americans do—may have a significant impact on your retirement,” said Jason Vitucci, CFP®, EA, Managing Director of the practice. In addition to this seminar, J. Vitucci Financial will begin offering a comprehensive, personalized report that includes an optimal claiming strategy that will result in the most cumulative benefits possible, educational text to help customers understand how their benefits are calculated, and detailed instructions on when and how to claim benefits. Furthermore, J. Vitucci Financial can show clients side-by-side how various strategies compare in benefit payouts.

Mr. Vitucci stated, "We are thrilled to offer this platform to our clients and our community, and to be able to show people why having a good strategy for claiming their Social Security benefits makes a difference in their overall retirement income. This analytical tool will help clients ‘cut through the clutter’ and apply for Social Security with more confidence."

People interested in finding out more about attending one of the workshops conducted by the practice should contact Sonia Vitucci at (510) 526-2220. Space is limited, so contact us to find out more and reserve your seat soon.

J. Vitucci Financial Services is an independent wealth management practice providing financial planning, investment strategies, and tax advice to clients throughout the San Francisco Bay Area—and employs a team of financial specialists who are dedicated to each client’s financial success. For more information, contact us at (510) 526-2220 or visit www.jvituccifinancialservices.com. Jason Vitucci is a CERTIFIED FINANCIAL PLANNER™ professional offering securities through First Allied Securities, Inc., a registered broker-dealer, member FINRA/SIPC. Advisory services offered through First Allied Advisory Services, Inc., a Registered Investment Advisor.

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