



106 E. Maple Street
P.O. Box 306
Houston, MN 55943
(P) 507.896.3030
(F) 888.688.4931
www.Bluff-Financial.com

BLUFF COUNTRY FINANCIAL'S HELPFUL FORMS & TAX INFORMATION

Visit our website: www.bluff-financial.com to find up-to-date tax information and worksheets.

To find it on our website go to Resources, Bluff Country's Helpful Forms.

Following is a list of some of the documents needed to file your tax return:

1. MN residents will be receiving a Form 1099 if you received a rebate. Please bring it in.
2. Provide the amounts and dates you paid estimated taxes.
3. Closing papers if you bought, sold, or refinanced a home or other real estate.
4. Foreign accounts or Cryptocurrency that you own or have sold.

PROVIDING DOCUMENTS SECURELY: Please do not send any confidential information without it being encrypted. If you have used shared documents with us in the past, please call the office to find out how to send your documents.

SIGNING YOUR RETURN: We provide the following options to sign: Electronically, in person, or by mail. We are encouraging clients to sign returns electronically.

EXTENSIONS: We DO NOT automatically file tax extensions, so you must notify us if you and/or your children need to be on extension.

PRICING: Our prices are based on the amount of time and work that goes into preparing a tax return. We expect our prices to increase by 5% above last year's fee. There will also be an additional \$35 fee to cover increased costs for data security, technology enhancements, software upgrades and staff training. Since every client's situation is different, we encourage you to call our office if you have a concern.

If you have any questions, please call us at 507-896-3030.
We look forward to working with you in the upcoming tax season.