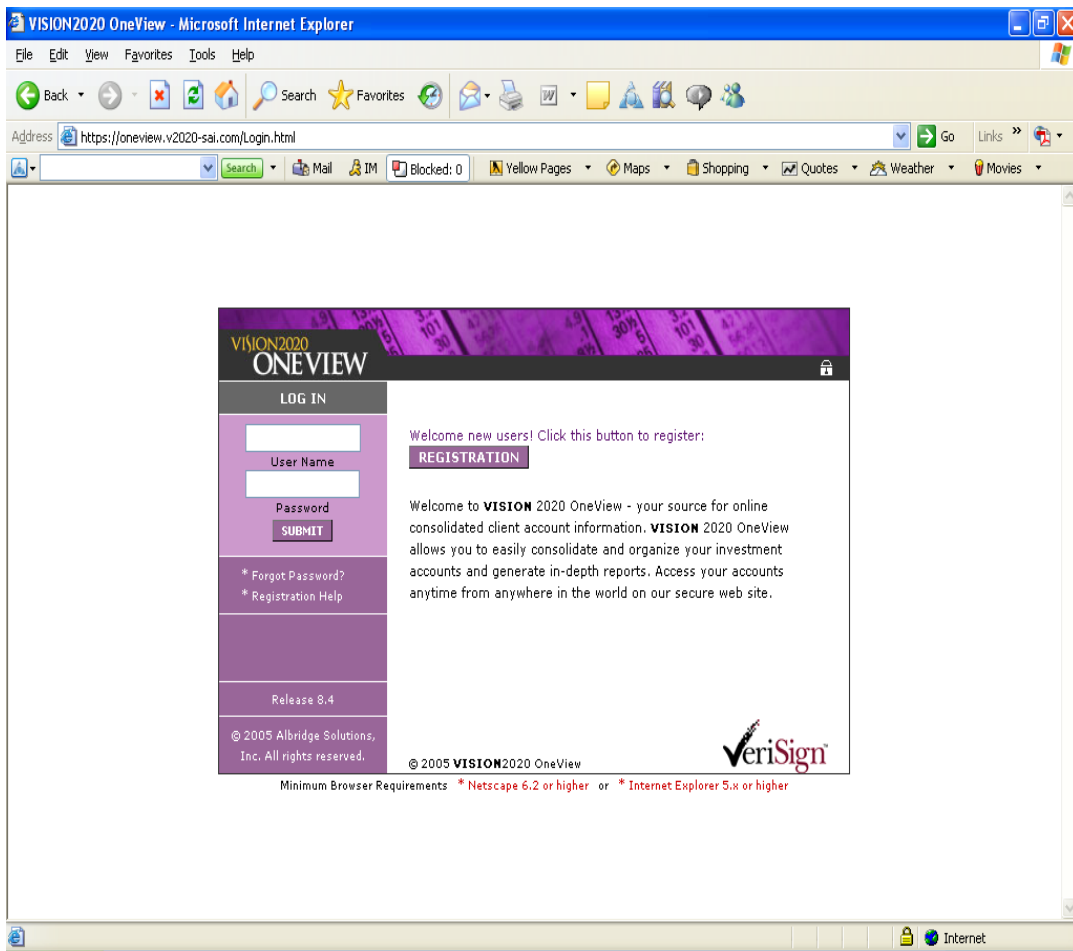


# Account Access

## Oneview.v2020-sai.com



***For retirement advisory services corp clients ONLY:***  
please call us at 1-800-335-3850 so that we may give  
you the user name and password necessary for you to  
set yourself up to access all of your account  
information.

\*\*\*\*(All other Oneview users must contact their  
registered representative directly.)\*\*\*\*

Once you have this information, please follow these instructions:

1. Enter the assigned user name and password
2. Read and Accept the user Agreement
3. Select a User Name and Password
4. Enter your information (name, address etc)
5. An EMAIL ADDRESS is required. Please make sure it is a secure email address
6. Click OK and a request will be sent to us to approve your application for enrollment in the website.
7. Once we have approved it, you will receive a confirmation email that you are all set up.
8. After receipt of the email, log in with your user name and password you set up for yourself.
9. For further questions on how to navigate the site, please contact Gail Williams at our office, ext. 317



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215-628-8500

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